

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ARIZONA (04)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MARICOPA COUNTY (013), AZ										
MSA 38060										
Inside AA 0004										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	1	50	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	1	10	0	0	0	0	1	10	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	1	25	0	0	0	0	1	25	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	19	1	150	3	1,260	2	169	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	4	104	1	150	3	1,260	4	204	0	0
TOTAL INSIDE AA IN STATE	4	104	1	150	3	1,260	4	204	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
STATE TOTAL	4	104	1	150	3	1,260	4	204	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ORANGE COUNTY (059), CA										
MSA 11244										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	350	1	350	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	350	1	350	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
VENTURA COUNTY (111), CA										
MSA 37100										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	300	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	300	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	2	650	1	350	0	0
STATE TOTAL	0	0	0	0	2	650	1	350	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BROWARD COUNTY (011), FL										
MSA 22744										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	1	690	1	690	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	690	1	690	0	0
CHARLOTTE COUNTY (015), FL										
MSA 39460										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	440	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	440	0	0	0	0

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State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
COLLIER COUNTY (021), FL										
MSA 34940										
Inside AA 0002										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	1	80	3	424	2	1,330	6	1,834	0	0
Middle Income	4	255	10	1,804	8	4,650	6	1,700	0	0
Upper Income	1	80	6	1,350	7	3,508	2	400	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	6	415	19	3,578	17	9,488	14	3,934	0	0
DESOTO COUNTY (027), FL										
MSA NA										
Outside Assessment Area										
Low Income	1	15	0	0	0	0	1	15	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	15	0	0	0	0	1	15	0	0
HENDRY COUNTY (051), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	1	440	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	440	0	0	0	0

Loans by County

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Small Business Loans - Originations

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Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LEE COUNTY (071), FL										
MSA 15980										
Inside AA 0003										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	6	292	3	415	4	1,832	4	817	0	0
Median Family Income 50-60%	9	640	7	1,259	9	5,502	7	2,630	0	0
Median Family Income 60-70%	2	110	0	0	3	1,936	2	110	0	0
Median Family Income 70-80%	7	584	4	701	9	5,253	2	526	0	0
Median Family Income 80-90%	7	379	4	647	4	2,434	7	2,152	0	0
Median Family Income 90-100%	4	205	1	200	4	1,991	4	613	0	0
Median Family Income 100-110%	4	216	2	425	1	500	3	156	0	0
Median Family Income 110-120%	3	185	2	400	8	3,568	4	1,060	0	0
Median Family Income >= 120%	12	598	5	820	15	8,512	9	820	0	0
Median Family Income Not Known	0	0	1	200	0	0	1	200	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	54	3,209	29	5,067	57	31,528	43	9,084	0	0
MONROE COUNTY (087), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	252	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	252	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PALM BEACH COUNTY (099), FL										
MSA 48424										
Inside AA 0005										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	1	208	1	500	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	208	1	500	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PINELLAS COUNTY (103), FL										
MSA 45300										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	1	385	1	385	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	385	1	385	0	0
SUMTER COUNTY (119), FL										
MSA 45540										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	1	625	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	625	0	0	0	0
TOTAL INSIDE AA IN STATE	60	3,624	49	8,853	75	41,516	57	13,018	0	0
TOTAL OUTSIDE AA IN STATE	1	15	0	0	6	2,832	3	1,090	0	0
STATE TOTAL	61	3,639	49	8,853	81	44,348	60	14,108	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: INDIANA (18)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HAMILTON COUNTY (057), IN										
MSA 26900										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	600	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	600	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	600	0	0	0	0
STATE TOTAL	0	0	0	0	1	600	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: KENTUCKY (21)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BOONE COUNTY (015), KY										
MSA 17140										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	1	1,000	1	1,000	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	1	1,000	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	1,000	1	1,000	0	0
STATE TOTAL	0	0	0	0	1	1,000	1	1,000	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: MICHIGAN (26)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
OAKLAND COUNTY (125), MI										
MSA 47664										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	800	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	800	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	800	0	0	0	0
STATE TOTAL	0	0	0	0	1	800	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: MONTANA (30)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
FLATHEAD COUNTY (029), MT										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	705	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	705	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	705	0	0	0	0
STATE TOTAL	0	0	0	0	1	705	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEVADA (32)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CLARK COUNTY (003), NV										
MSA 29820										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	1,000	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	1,000	0	0	0	0
STATE TOTAL	0	0	0	0	1	1,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEW YORK (36)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
NEW YORK COUNTY (061), NY										
MSA 35614										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	350	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	350	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	350	0	0	0	0
STATE TOTAL	0	0	0	0	1	350	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NORTH CAROLINA (37)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
WATAUGA COUNTY (189), NC										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	100	0	0	0	0	1	100	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	0	0	1	100	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	100	0	0	0	0	1	100	0	0
STATE TOTAL	1	100	0	0	0	0	1	100	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: OHIO (39)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
FAIRFIELD COUNTY (045), OH										
MSA 18140										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	315	1	315	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	315	1	315	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	315	1	315	0	0
STATE TOTAL	0	0	0	0	1	315	1	315	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: SOUTH CAROLINA (45)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BERKELEY COUNTY (015), SC										
MSA 16700										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	2	150	0	0	1	360	1	360	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	150	0	0	1	360	1	360	0	0
CHARLESTON COUNTY (019), SC										
MSA 16700										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	1	424	1	424	0	0
Middle Income	0	0	1	174	0	0	1	174	0	0
Upper Income	1	25	1	250	1	764	1	764	0	0
Income Not Known	0	0	0	0	1	646	1	646	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	25	2	424	3	1,834	4	2,008	0	0
TOTAL INSIDE AA IN STATE	3	175	2	424	4	2,194	5	2,368	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
STATE TOTAL	3	175	2	424	4	2,194	5	2,368	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
DALLAS COUNTY (113), TX										
MSA 19124										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	1	1,000	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HARRIS COUNTY (201), TX										
MSA 26420										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	1	500	1	500	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	100	0	0	0	0	1	100	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	1	500	2	600	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
TARRANT COUNTY (439), TX										
MSA 23104										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	100	0	0	0	0	1	100	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	0	0	1	100	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	2	200	0	0	2	1,500	3	700	0	0
STATE TOTAL	2	200	0	0	2	1,500	3	700	0	0
TOTAL ACROSS ALL STATES										
TOTAL INSIDE AA	67	3,903	52	9,427	82	44,970	66	15,590	0	0
TOTAL OUTSIDE AA	4	315	0	0	17	9,752	10	3,555	0	0
TOTAL INSIDE & OUTSIDE	71	4,218	52	9,427	99	54,722	76	19,145	0	0

2022 Institution Disclosure Statement - Table 3
Assessment Area/Non-Assessment Area Activity
Small Business Loans
Institution: FineMark National Bank & Trust

Respondent ID: 0000024719
Agency: OCC - 1

ASSESSMENT AREA LOANS	Originations		Originations to Businesses with <= \$1 million revenue		Purchases	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
SC - BERKELEY COUNTY (015) - MSA 16700	3	510	1	360	0	0
SC - CHARLESTON COUNTY (019) - MSA 16700	6	2,283	4	2,008	0	0
FL - COLLIER COUNTY (021) - MSA 34940	42	13,481	14	3,934	0	0
FL - LEE COUNTY (071) - MSA 15980	140	39,804	43	9,084	0	0
AZ - MARICOPA COUNTY (013) - MSA 38060	8	1,514	4	204	0	0
FL - PALM BEACH COUNTY (099) - MSA 48424	2	708	0	0	0	0

2022 Institution Disclosure Statement - Table 5
Community Development/Consortium-Third Party Activity
Institution: FineMark National Bank & Trust

PAGE: 1 OF 1

Respondent ID: 0000024719
Agency: OCC - 1

Memo Item: Loans by Affiliates

	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
Community Development Loans				
Originated	30	56,196	0	0
Purchased	0	0	0	0
Total	30	56,196	0	0
Consortium/Third Party Loans (optional)				
Originated	0	0		
Purchased	0	0		
Total	0	0		

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

ASSESSMENT AREA - 0001

BERKELEY COUNTY (015), SC

MSA: 16700

Low Income

0202.01* 0202.02* 0204.01* 0209.01*

Moderate Income

0201.01* 0201.02* 0203.01* 0203.03* 0203.04* 0204.05* 0205.04* 0205.06* 0207.12* 0207.15* 0207.17*
0207.18* 0207.19* 0207.25* 0208.04* 0208.06* 0208.09* 0208.10* 0208.11* 0210.00*

Middle Income

0205.03* 0205.05* 0206.01* 0206.02* 0207.07* 0207.10* 0207.13* 0207.14* 0207.16* 0207.20* 0207.23*
0207.24* 0208.08* 0209.03* 0209.04*

Upper Income

0204.04* 0204.06* 0204.07 0207.11* 0207.21* 0207.22* 0208.07* 0208.12*

Income Not Known

9801.00*

CHARLESTON COUNTY (019), SC

MSA: 16700

Low Income

0024.02* 0031.04* 0031.05* 0031.15* 0034.00* 0040.00* 0043.00* 0054.00*

Moderate Income

0020.08* 0024.01* 0025.03* 0026.05* 0027.02 0031.06* 0031.07* 0031.08* 0031.10* 0031.11* 0031.13*
0031.16* 0032.00* 0033.00* 0037.00* 0038.00* 0044.00* 0050.02* 0053.00* 0055.00*

Middle Income

0009.00* 0010.00* 0015.00* 0019.01* 0019.02* 0020.02* 0021.03 0021.07* 0021.08* 0022.00* 0023.00*
0025.04* 0026.11* 0026.12* 0026.13* 0026.14* 0027.01* 0029.00* 0031.09* 0031.17* 0035.00* 0036.00*
0039.00* 0046.12* 0046.20* 0050.01*

Upper Income

0001.00* 0002.00* 0004.00* 0005.00 0006.00* 0020.05* 0020.06* 0020.07* 0020.09* 0021.04* 0021.05*
0021.06* 0026.04* 0026.06* 0028.01* 0028.02* 0030.00 0046.07 0046.09* 0046.10* 0046.13* 0046.14*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0046.15* 0046.16* 0046.17* 0046.18* 0046.19* 0046.21* 0046.22* 0047.01* 0047.02* 0048.00* 0049.01*
0049.02* 0051.00* 0056.01* 0056.02* 0057.01* 0057.02* 0058.00* 0059.00*

Income Not Known

0007.00 0011.00* 0020.04* 9901.00*

ASSESSMENT AREA - 0002

COLLIER COUNTY (021), FL

MSA: 34940

Low Income

0007.00* 0104.22* 0112.04* 0112.05* 0113.03* 0113.05* 0113.06* 0114.00*

Moderate Income

0102.11* 0104.11* 0104.19* 0104.20* 0104.21* 0104.28 0105.08* 0105.11* 0105.12* 0105.16* 0105.17*
0106.01 0106.05* 0107.01* 0108.04* 0111.03* 0111.10* 0111.11* 0112.06* 0112.14* 0113.04*

Middle Income

0101.07 0101.08 0101.09 0101.10* 0101.12* 0101.14* 0102.16 0102.17 0103.00 0104.01 0104.08*
0104.24* 0104.25* 0104.26* 0104.27* 0104.29* 0104.30* 0104.34* 0104.36* 0104.38 0105.13 0105.14*
0105.15* 0105.19* 0105.20* 0106.02* 0106.04 0106.06* 0107.02* 0108.01* 0108.05* 0108.07* 0109.04*
0109.06* 0109.07* 0110.03* 0111.07* 0111.08* 0111.09* 0111.13* 0111.14* 0112.08* 0112.10* 0112.11*

Upper Income

0001.01* 0001.02 0002.00 0003.01* 0003.02 0004.01* 0004.02* 0005.00* 0006.00* 0101.02* 0101.11
0101.13* 0102.05* 0102.08* 0102.09* 0102.10 0102.13 0102.15 0104.16* 0104.23* 0104.31* 0104.32*
0104.33* 0104.35* 0105.18* 0108.08* 0109.02* 0109.05* 0111.12* 0112.07* 0112.09 0112.12* 0112.13

Income Not Known

0104.37* 0108.06* 9900.00*

ASSESSMENT AREA - 0003

LEE COUNTY (071), FL

MSA: 15980

Median Family Income 40-50%

0003.06* 0006.00 0011.01 0011.04* 0403.05*

Median Family Income 50-60%

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0003.05* 0005.02* 0005.04 0007.00 0012.03 0014.01 0015.02* 0208.01* 0401.09* 0403.11*

Median Family Income 60-70%

0003.03* 0013.00* 0019.16 0106.02 0203.01* 0205.01* 0208.02* 0401.34* 0403.01* 0403.03* 0403.04*
0403.08* 0403.13* 0701.01

Median Family Income 70-80%

0004.01* 0005.03* 0011.03* 0012.05* 0017.08 0017.11* 0019.17 0101.12* 0103.06* 0103.07 0201.02*
0203.02* 0302.02* 0401.21 0401.22 0402.05* 0402.08* 0402.10* 0402.12* 0403.02* 0403.14* 0403.16*
0503.17 0601.01*

Median Family Income 80-90%

0012.06 0012.09* 0019.10* 0019.22* 0101.08* 0101.13* 0102.09* 0103.02* 0104.04 0104.11* 0105.04*
0108.02 0201.03* 0206.00* 0401.24* 0401.26* 0401.27* 0401.30 0402.07* 0402.11* 0403.12* 0403.15*
0502.05 0803.00*

Median Family Income 90-100%

0004.02* 0017.05 0019.08* 0019.13* 0102.03* 0102.05* 0102.10* 0103.03* 0103.08 0104.12* 0104.13*
0104.15* 0106.01 0107.02 0205.02* 0302.05* 0401.20* 0401.25* 0403.10* 0503.12* 0504.01* 0504.02*
0505.02 0506.03* 0702.02*

Median Family Income 100-110%

0008.00 0010.02* 0012.04* 0016.01* 0016.02 0017.10* 0019.12* 0101.06* 0101.07* 0102.06 0102.08*
0103.05* 0104.14* 0104.18* 0105.03* 0201.04* 0202.01 0501.06 0502.06 0502.08* 0502.11* 0502.12*
0702.01*

Median Family Income 110-120%

0010.01* 0015.01* 0017.01 0017.06* 0018.01 0019.11* 0019.21 0101.10* 0102.07* 0103.09* 0104.17*
0104.19* 0104.22* 0104.23* 0105.01* 0108.03* 0207.00 0301.00 0401.10* 0401.29* 0402.06* 0402.09*
0501.03* 0501.04* 0503.06 0503.20 0505.01*

Median Family Income >= 120%

0003.04 0009.00 0012.07 0012.08 0014.02* 0017.09 0018.02* 0019.03 0019.15 0019.19* 0019.20
0019.23 0101.04* 0101.09 0101.11* 0104.16* 0104.20 0104.21* 0107.01* 0108.01* 0202.02* 0204.00*
0302.01* 0303.00 0401.08* 0401.11* 0401.13 0401.17 0401.18* 0401.23 0401.28* 0401.31 0401.32*
0401.33 0401.35* 0401.36* 0401.37 0401.38 0501.05* 0502.04* 0502.07* 0502.10* 0502.13* 0503.05
0503.11* 0503.15* 0503.16 0503.18 0503.19* 0503.21* 0503.22 0503.23* 0503.24 0503.25* 0506.01*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0506.04* 0601.02* 0602.01* 0602.02* 0602.03* 0603.00* 0701.02* 0802.02* 0802.03* 0802.04* 0901.00*

Median Family Income Not Known

0019.18* 0401.39* 0801.00 9800.00* 9900.00*

ASSESSMENT AREA - 0004

MARICOPA COUNTY (013), AZ

MSA: 38060

Median Family Income 20-30%

1074.03* 1133.01* 1139.00* 1173.00*

Median Family Income 30-40%

0928.01* 1060.02* 1068.01* 1072.01* 1090.01* 1090.02* 1092.00* 1126.01* 1132.02* 1142.00* 1143.02*

1149.00* 1153.00* 4219.02* 4221.02*

Median Family Income 40-50%

0614.01* 0926.00* 0927.18* 0928.02* 0929.00* 0930.01* 0931.04* 0931.05* 1033.06* 1036.15* 1043.02*

1045.02* 1055.01* 1055.02* 1056.02* 1067.01* 1073.00* 1094.01* 1097.07* 1098.01* 1112.02* 1125.07*

1129.00* 1132.01* 1135.02* 1144.01* 1146.00* 1147.04* 1148.00* 1154.00* 1158.01* 1165.00* 1168.00*

3191.03* 3192.01* 4210.02* 4213.02* 4216.02* 4217.02* 4221.07* 4226.28* 5229.03* 6188.00* 9410.00*

9413.00*

Median Family Income 50-60%

0405.41* 0609.02* 0612.00* 0716.00* 0718.01* 0718.02* 0719.12* 0820.08* 0923.11* 0924.02* 0927.17*

1033.04* 1033.05* 1036.09* 1042.05* 1045.01* 1047.02* 1055.03* 1060.01* 1071.02* 1096.01* 1096.02*

1097.02* 1097.03* 1097.04* 1097.06* 1101.00* 1107.01* 1109.02* 1112.03* 1115.02* 1121.00* 1123.01*

1123.02* 1124.01* 1125.19* 1125.21* 1125.22* 1125.23* 1125.24* 1126.02* 1127.00* 1135.03* 1136.01*

1136.02* 1137.01* 1138.00* 1140.00* 1143.01* 1145.00* 1155.00* 1161.00* 1162.04* 1166.15* 1167.35*

1169.00* 1170.00* 1172.00 2168.45* 3185.01* 3191.01* 3191.04* 4201.13* 4205.03* 4207.08* 4210.01*

4213.03* 4215.01* 4217.01* 4218.02* 4220.01* 4220.02* 4221.03* 4221.04* 4221.06* 4226.33* 6147.00*

6191.00* 6192.00* 7233.05* 9407.00*

Median Family Income 60-70%

0507.02* 0609.04* 0611.00* 0614.02* 0717.02* 0719.10* 0719.13* 0820.07* 0830.00* 0923.05* 0924.01*

0927.05* 0931.01* 0932.00* 1039.00* 1041.00* 1042.06* 1044.01* 1060.03* 1072.02* 1086.01* 1088.02*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

1089.02* 1091.01* 1094.02* 1096.03* 1096.04* 1098.02* 1099.00* 1100.01* 1116.01* 1116.02* 1122.01*
1122.02* 1125.02* 1125.04* 1125.08* 1125.16* 1125.20* 1144.02* 1152.00* 1156.00* 1159.00* 1160.00*
1162.05* 2172.04* 2183.00* 3188.00* 3193.00* 3197.05* 3200.02* 4201.15* 4201.16* 4202.14* 4205.06*
4207.07* 4207.09* 4207.10* 4211.01* 4212.01* 4213.04* 4214.00* 4215.02* 4216.01* 4219.01* 4222.03*
4223.01* 4226.24* 4226.25* 4226.27* 4226.30* 4226.34* 4226.38* 5228.02* 5231.02* 6154.00* 6185.00*
9412.00*

Median Family Income 70-80%

0405.06* 0405.28* 0405.31* 0506.15* 0507.01* 0608.02* 0609.01* 0609.03* 0610.26* 0610.35* 0610.46*
0613.00* 0715.05* 0715.06* 0715.16* 0717.01* 0719.09* 0719.14* 0820.09* 0820.17* 0820.22* 0820.24*
0820.28* 0822.08* 0822.09* 0923.08* 0923.12* 0927.08* 0927.15* 0927.16* 0927.19* 0927.24* 0930.02*
0931.06* 1033.03* 1037.01* 1040.00* 1042.18* 1042.27* 1043.01* 1046.00* 1056.01* 1057.01* 1057.02*
1059.00* 1068.02* 1069.00* 1070.02* 1071.01* 1074.02* 1086.02* 1091.02* 1093.00* 1100.02* 1105.01*
1108.01* 1109.01* 1112.04* 1113.00* 1114.01* 1114.02* 1115.01* 1125.12* 1125.14* 1125.15* 1132.04*
1157.00* 1163.00* 1166.14* 1167.17* 1167.18* 1167.36* 3184.00* 3189.00* 3197.06* 3199.08* 3200.07*
4202.02* 4202.06* 4202.13* 4204.01* 4211.02* 4221.05* 4222.18* 4225.01* 4226.10* 4226.18* 4226.26*
5230.02* 5230.07* 6153.00* 6155.00* 6165.00* 6174.00* 6184.00* 6190.00* 6193.00* 6195.00 8120.00*
8138.00*

Median Family Income 80-90%

0405.12* 0405.15* 0405.26* 0405.30* 0506.03* 0506.09* 0506.21* 0610.14* 0610.29* 0610.42* 0610.43*
0610.51* 0610.58* 0715.04* 0820.10* 0820.12* 0820.18* 0820.26* 0820.27* 0822.04* 0822.07* 0822.10*
0923.07* 0927.13* 0927.23* 1033.02* 1036.04* 1042.02* 1042.03* 1042.07* 1042.12* 1042.19* 1042.21*
1044.02* 1047.01* 1058.00* 1085.01* 1090.03* 1095.00* 1097.05* 1104.00* 1105.02* 1112.01* 1162.02*
1162.03* 1164.00* 1166.06* 1166.07* 2168.26* 2168.30* 2175.01* 3197.08* 3198.02* 4201.04* 4201.11*
4201.14* 4209.01* 4212.02* 4222.19* 4222.23* 4223.02* 4225.14* 4226.07* 4226.09* 4226.29* 4226.36*
4226.39* 4226.52* 4226.53* 4226.59* 5229.04* 5230.06* 5231.04* 6107.00* 6146.02* 6148.00* 6156.00*
6170.02* 6182.00* 6187.00* 6189.00* 6194.00* 6196.02* 7233.04* 8163.01* 8171.03*

Median Family Income 90-100%

0405.07* 0405.14* 0405.22* 0405.24* 0405.25* 0405.27* 0405.29* 0405.39* 0506.04* 0506.11* 0506.16*
0506.17* 0610.28* 0610.38* 0610.40* 0610.41* 0610.57* 0610.60* 0610.61* 0715.03* 0715.12* 0715.17*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0719.03* 0719.06* 0719.11* 0820.02* 0820.25* 0822.05* 0923.06* 0925.00* 0927.11* 0927.12* 0927.20*
 1037.02* 1042.04* 1042.14* 1042.15* 1042.16* 1042.22* 1042.24* 1065.02* 1070.01* 1107.02* 1108.02*
 1124.02* 1125.10* 1131.00* 1137.02* 1158.02* 1166.16* 1166.20* 1167.03* 1167.09* 1167.11* 2168.57*
 2176.00 3194.02* 3194.03* 3198.01* 3200.01* 4202.09* 4202.10* 4205.04* 4207.04* 4209.02* 4218.01*
 4222.10* 4222.15* 4223.04* 4224.01* 4225.02* 4225.03* 4226.15* 4226.32* 4226.40* 4226.55* 5230.08*
 6135.00* 6144.00* 6145.00* 6166.00* 6168.00* 6175.00* 6177.00* 6186.00* 6197.00* 8140.00* 8146.00*
 8148.02* 8174.00* 8175.00*

Median Family Income 100-110%

0405.13* 0405.16* 0405.23* 0405.38* 0405.40* 0506.13* 0506.14* 0610.13* 0610.24* 0610.27* 0610.33*
 0610.34* 0610.49* 0610.52* 0610.53* 0610.62* 0715.14* 0820.16* 0820.20* 0820.23* 0822.06* 0822.12*
 0822.13* 0927.10* 1032.08* 1032.10* 1036.08* 1036.12* 1042.17* 1042.25* 1042.26* 1052.00* 1106.00*
 1117.00* 1125.17* 1125.18* 1166.05* 1166.17* 1166.18* 1167.08* 1167.20* 1167.32* 1167.34* 1167.38*
 1171.00* 2168.10* 2168.33* 2168.50* 2168.52* 2170.02* 2175.02* 2182.00* 3194.01* 3196.00* 4201.12*
 4202.12* 4205.05* 4222.09* 4222.17* 4222.21* 4223.07* 4224.02* 4225.09* 4225.13* 4226.50* 4226.60*
 5229.01* 5231.03* 6100.01* 6134.00* 6146.01* 6161.00* 6167.00* 6176.00* 8107.00* 8111.00* 8112.00*
 8137.00*

Median Family Income 110-120%

0405.02* 0405.32* 0506.12* 0610.15* 0610.18* 0610.31* 0610.32* 0610.44* 0610.50* 0715.11* 0719.15*
 0923.09* 0927.09* 1032.05* 1035.01* 1035.02* 1036.06* 1064.00* 1067.02* 1076.01* 1085.02* 1166.12*
 1166.21* 2171.01* 2172.03* 2177.00* 2178.00* 2181.00* 3194.04* 3197.10* 3199.05* 3201.00* 4202.08*
 4202.15* 4202.16* 4203.03* 4208.00* 4222.11* 4222.13* 4222.27* 4224.03* 4225.08* 4226.22* 4226.37*
 6157.00* 6160.00* 6162.00* 6169.00* 6179.00* 6180.00* 6181.00* 6183.00* 6198.00* 7233.09* 8121.00*
 8143.00* 8164.01* 8171.02* 8173.00*

Median Family Income >= 120%

0101.02* 0101.03* 0101.04* 0304.01* 0304.02* 0405.33* 0405.34* 0405.35* 0405.36* 0405.37* 0506.18*
 0506.19* 0506.20* 0610.10* 0610.11* 0610.20* 0610.21* 0610.36* 0610.37* 0610.39* 0610.45* 0610.47*
 0610.48* 0610.54* 0610.55* 0610.56* 0610.59* 0610.64* 0715.09* 0715.10* 0715.13* 0715.15* 0820.19*
 0820.21* 0822.11* 0927.21* 1032.06* 1032.07* 1032.09* 1032.11* 1032.12* 1032.14* 1032.15* 1032.16*
 1032.17* 1032.19* 1032.20* 1034.00* 1036.05* 1036.07* 1036.11* 1036.14* 1042.23* 1048.01* 1048.02*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

1049.00*	1050.02*	1050.03*	1050.04	1051.01*	1051.02*	1051.03*	1053.00*	1054.00*	1061.00*	1062.00*
1063.00*	1065.01*	1066.00*	1067.03*	1074.01*	1075.00*	1076.02*	1077.00*	1078.00*	1079.00*	1080.00*
1081.00*	1082.00*	1083.01*	1083.02*	1084.00*	1089.01*	1110.00*	1111.00*	1118.00*	1119.00*	1130.00*
1141.00*	1166.10*	1166.11*	1166.19*	1167.07*	1167.10*	1167.12*	1167.13*	1167.14*	1167.15*	1167.19*
1167.21*	1167.25*	1167.27*	1167.28*	1167.29*	1167.30*	1167.31*	1167.37*	2168.06*	2168.07*	2168.09*
2168.13*	2168.16	2168.19*	2168.20*	2168.21*	2168.22*	2168.29*	2168.31*	2168.32*	2168.34	2168.35*
2168.36*	2168.37*	2168.38*	2168.39*	2168.40*	2168.41*	2168.42*	2168.43*	2168.44*	2168.49*	2168.51*
2168.53*	2168.54*	2168.55*	2168.56*	2168.59*	2168.60*	2168.61*	2169.01*	2169.02*	2170.01*	2171.02*
2172.01*	2173.00*	2174.00*	2179.00*	2180.00*	3187.00*	3190.02*	3195.00*	3199.02*	3199.03*	3199.04*
3199.06*	3199.07*	3199.09*	3199.10*	4201.05*	4201.07*	4201.08*	4201.09*	4201.10*	4202.07*	4202.11*
4203.01*	4203.02*	4203.04*	4204.02*	4206.02*	4206.03*	4206.04*	4207.05*	4207.06*	4222.12*	4222.16*
4222.20*	4222.22*	4223.05*	4223.08*	4223.09*	4224.04*	4225.04*	4225.06*	4225.07*	4225.10*	4225.11*
4225.12*	4226.17*	4226.20*	4226.21*	4226.23*	4226.42*	4226.43*	4226.47*	4226.48*	4226.49*	4226.51*
4226.54*	4226.56*	4226.57*	4226.58*	5230.05*	6100.02*	6101.00*	6102.01*	6102.02*	6103.01*	6103.02*
6104.00*	6105.00*	6106.00*	6108.00*	6109.01*	6109.02*	6109.03*	6110.00*	6111.00*	6112.00*	6113.00*
6114.00*	6115.00*	6116.00*	6117.00*	6118.00*	6119.00*	6120.00*	6122.00	6123.01*	6123.02*	6124.01*
6124.02*	6125.00*	6126.00*	6127.00*	6128.00*	6129.00	6130.00*	6131.00*	6132.00*	6133.00*	6136.01*
6136.02*	6137.00*	6138.00*	6139.00*	6140.00*	6141.00*	6142.00*	6143.00*	6149.00*	6150.01*	6150.02*
6151.00*	6152.01*	6152.02*	6158.00*	6159.00*	6163.00*	6164.00*	6171.00*	6172.00*	6173.00*	6178.00*
6199.00*	7233.07*	7233.10*	7233.11*	8100.00*	8101.00*	8102.00*	8103.00*	8104.00*	8105.00*	8106.00*
8108.00*	8109.00*	8110.00*	8113.00*	8114.00*	8115.00*	8116.00*	8117.00*	8118.00*	8119.00*	8122.00*
8123.00*	8124.00*	8125.00*	8126.00*	8127.00*	8128.01*	8128.02*	8129.00*	8130.00*	8131.00*	8132.00*
8133.00*	8134.00*	8135.00*	8136.00*	8139.00*	8141.00*	8142.00*	8144.00*	8145.00*	8147.00*	8148.01*
8149.00*	8150.00*	8151.00*	8152.01*	8152.02*	8152.03*	8153.00*	8154.01*	8154.02*	8155.01*	8155.02*
8156.01*	8156.02*	8157.00*	8158.00*	8159.01*	8159.02*	8160.01*	8160.02*	8160.03*	8160.04*	8160.05*
8161.00*	8162.00*	8163.02*	8164.02*	8165.01*	8165.02*	8166.00*	8167.00*	8168.00*	8169.01*	8169.02*
8169.03*	8169.04*	8170.00*	8171.01*	8172.00*	8176.00*	9809.00*				

Median Family Income Not Known

0608.01*	0610.17*	0610.63*	1074.04*	1147.05*	1167.33*	2168.58*	3190.01*	3192.02*	3197.07*	3197.09*
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2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

4222.24* 4222.25* 4222.26* 5228.01* 6170.01* 6196.01* 7233.06* 9411.00* 9801.00* 9804.00* 9805.00*
9807.00* 9810.00*

ASSESSMENT AREA - 0005

PALM BEACH COUNTY (099), FL

MSA: 48424

Median Family Income 20-30%

0080.01*

Median Family Income 30-40%

0019.13* 0022.00* 0082.02*

Median Family Income 40-50%

0002.22* 0013.02* 0014.02* 0014.03* 0019.09* 0024.00* 0029.00* 0042.07* 0044.02* 0045.00* 0048.18*
0049.03* 0051.01* 0052.02* 0052.03* 0057.03* 0057.04* 0059.44* 0077.69* 0080.02* 0082.03*

Median Family Income 50-60%

0014.04* 0016.00* 0019.10* 0019.12* 0020.06* 0031.02* 0040.07* 0040.08* 0040.12* 0046.02* 0047.04*
0047.05* 0048.10* 0048.17* 0048.19* 0051.02* 0056.01* 0058.14* 0059.36* 0059.43* 0061.00* 0068.02*
0069.10* 0069.11* 0076.20* 0077.67* 0078.32* 0082.01* 0083.02*

Median Family Income 60-70%

0013.01* 0015.00* 0019.11* 0019.17* 0020.05* 0021.00* 0023.00* 0030.00* 0037.00* 0040.05* 0040.09*
0040.10* 0040.11* 0041.02* 0042.03* 0042.04* 0047.02* 0047.06* 0048.21* 0052.04* 0058.10* 0058.15*
0059.33* 0059.39* 0060.06* 0062.03* 0065.01* 0068.01* 0072.08* 0077.32* 0077.41* 0077.66* 0078.33*
0081.01*

Median Family Income 70-80%

0002.13* 0010.02* 0010.04* 0017.00* 0018.01* 0019.04* 0019.07* 0019.20* 0019.21* 0032.01* 0038.01*
0038.02* 0039.02* 0040.13* 0041.01* 0046.01* 0048.16* 0048.20* 0049.04* 0057.02* 0058.07* 0058.18*
0058.21* 0059.23* 0059.51* 0060.07* 0060.09* 0060.12* 0062.01* 0067.00* 0069.08* 0076.19* 0077.39*
0077.42* 0078.43*

Median Family Income 80-90%

0002.04* 0003.04* 0011.01* 0012.00* 0018.02* 0028.00* 0039.01* 0042.06* 0048.13* 0048.15* 0048.22*
0055.02* 0058.11* 0058.12* 0058.13* 0058.20* 0059.22* 0059.31* 0059.40* 0059.45* 0059.53* 0059.57*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0059.58* 0059.59* 0060.10* 0060.11* 0072.04* 0072.07* 0073.02* 0076.13* 0077.36* 0077.38* 0077.47*
0077.50*

Median Family Income 90-100%

0002.16* 0019.18* 0032.02* 0042.05* 0044.01* 0056.02* 0059.26* 0059.30* 0059.38* 0060.05* 0066.04*
0076.15* 0078.12* 0078.37* 0078.50*

Median Family Income 100-110%

0001.04* 0005.05* 0008.05* 0019.16* 0019.19* 0033.00* 0048.23* 0050.00* 0055.01* 0059.52* 0059.54*
0062.02* 0063.01* 0065.02* 0066.07* 0069.09* 0075.04* 0077.40* 0077.43* 0077.49* 0077.68* 0078.13*
0078.20* 0078.40* 0078.41* 0078.45* 0079.13* 0079.14* 0079.19*

Median Family Income 110-120%

0001.02* 0009.02* 0009.03* 0010.03* 0031.01* 0053.00* 0058.19* 0059.16* 0059.17* 0059.21* 0059.47*
0059.55* 0059.60* 0069.06* 0072.02* 0076.12* 0077.05* 0077.16* 0077.24* 0077.25* 0077.51* 0077.58*
0077.63* 0077.64* 0077.79* 0078.21* 0078.38* 0078.42* 0078.46* 0078.51* 0079.16* 0079.18*

Median Family Income >= 120%

0001.03* 0002.02* 0002.08* 0002.10* 0002.11* 0002.14* 0002.17* 0002.19* 0002.20* 0002.21* 0002.23*
0003.01* 0003.03* 0004.05* 0004.06* 0004.07* 0004.08* 0004.10* 0005.07* 0005.09* 0005.12* 0005.13*
0006.00* 0007.02* 0007.03* 0008.03* 0009.04* 0009.05* 0011.02* 0026.00* 0027.01* 0027.02* 0027.03*
0034.00* 0035.07* 0035.12* 0035.13 0036.00* 0043.00* 0049.02* 0054.11* 0054.12* 0054.13* 0059.18*
0059.34* 0059.37* 0059.42* 0059.46* 0059.49* 0059.50* 0059.61* 0060.08* 0063.02* 0064.01* 0064.02*
0066.02* 0066.06* 0069.07* 0069.12* 0070.05* 0070.06* 0070.07* 0070.08* 0070.09* 0070.10* 0070.11*
0070.13* 0072.05* 0072.06* 0073.01* 0074.07* 0074.10* 0074.12* 0074.14* 0074.20* 0074.21* 0075.01*
0075.05* 0076.03* 0076.04* 0076.05* 0076.10* 0076.14* 0076.16* 0076.21* 0076.22* 0076.23* 0076.24*
0077.10* 0077.21* 0077.23* 0077.30* 0077.31* 0077.35* 0077.48* 0077.52* 0077.54* 0077.57* 0077.59*
0077.70* 0077.71* 0077.72* 0077.73* 0077.74* 0077.75* 0077.76* 0077.77* 0077.78* 0077.80* 0078.05*
0078.14* 0078.18* 0078.23* 0078.30* 0078.31* 0078.34* 0078.35* 0078.44* 0078.47* 0078.48* 0078.49*
0078.53* 0079.09* 0079.15* 0079.17*

Median Family Income Not Known

0002.18* 0035.14* 0070.12* 0071.00* 0077.46* 0078.52* 0081.02* 0083.01* 9800.00* 9801.00* 9802.00*
9804.00* 9805.00* 9900.00* 9901.00*

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

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Institution: FineMark National Bank & Trust

OUTSIDE ASSESSMENT AREA

ORANGE COUNTY (059), CA

MSA: 11244

Median Family Income >= 120%

0630.04

VENTURA COUNTY (111), CA

MSA: 37100

Median Family Income >= 120%

0036.16

BROWARD COUNTY (011), FL

MSA: 22744

Median Family Income 90-100%

0203.26

CHARLOTTE COUNTY (015), FL

MSA: 39460

Middle Income

0210.03

DESOTO COUNTY (027), FL

MSA: NA

Low Income

0103.01

HENDRY COUNTY (051), FL

MSA: NA

Moderate Income

0003.00

MONROE COUNTY (087), FL

MSA: NA

Upper Income

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

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9718.00

PINELLAS COUNTY (103), FL

MSA: 45300

Median Family Income 100-110%

0218.00

SUMTER COUNTY (119), FL

MSA: 45540

Moderate Income

9113.01

HAMILTON COUNTY (057), IN

MSA: 26900

Upper Income

1111.03

BOONE COUNTY (015), KY

MSA: 17140

Moderate Income

0703.11

OAKLAND COUNTY (125), MI

MSA: 47664

Median Family Income >= 120%

1509.00

FLATHEAD COUNTY (029), MT

MSA: NA

Upper Income

0006.01

CLARK COUNTY (003), NV

MSA: 29820

Median Family Income >= 120%

2022 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

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0032.42

NEW YORK COUNTY (061), NY

MSA: 35614

Median Family Income >= 120%

0137.00

WATAUGA COUNTY (189), NC

MSA: NA

Upper Income

9207.02

FAIRFIELD COUNTY (045), OH

MSA: 18140

Middle Income

0301.00

DALLAS COUNTY (113), TX

MSA: 19124

Median Family Income 40-50%

0136.15

HARRIS COUNTY (201), TX

MSA: 26420

Median Family Income 70-80%

5335.00

Median Family Income >= 120%

4315.05

TARRANT COUNTY (439), TX

MSA: 23104

Median Family Income >= 120%

1139.56

2022 Institution Disclosure Statement - Table E-1

Error Status Information

Respondent ID: 0000024719

Institution: FineMark National Bank & Trust

Agency: OCC - 1

Record Identifier: ¹¹	Total Composite Records on File	Total Composite Records Without Errors	Total Validity¹⁰ Errors	Percentage of Validity Errors
Transmittal Sheet	1	1	0	0.00%
Small Business Loans	121	121	0	0.00%
Small Farm Loans	0	0	0	0.00%
Community Development Loans	1	1	0	0.00%
Consortium/Third Party Loans (Optional)	1	1	0	0.00%
Assessment Area	6	6	0	0.00%
Total	130	130	0	0.00%

Footnote:

10. A validity edit helps to verify the accuracy of the data reported. An institution's CRA submission that passes all validity edits does not ensure 100% accurate data. True accuracy is determined during the examination process.

11. A record represents one row of data reported to the Federal Reserve Board. This does not in any way represent the number of loans originated or purchased by the institution.