

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ARIZONA (04)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
APACHE COUNTY (001), AZ										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	291	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	291	0	0	0	0
MARICOPA COUNTY (013), AZ										
MSA 38060										
Inside AA 0004										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	2	117	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	1	58	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	19	468	0	0	3	1,355	5	426	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	22	643	0	0	3	1,355	5	426	0	0
TOTAL INSIDE AA IN STATE	22	643	0	0	3	1,355	5	426	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	291	0	0	0	0
STATE TOTAL	22	643	0	0	4	1,646	5	426	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LOS ANGELES COUNTY (037), CA										
MSA 31084										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	300	1	300	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	300	1	300	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ORANGE COUNTY (059), CA										
MSA 11244										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	350	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	350	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	2	650	1	300	0	0
STATE TOTAL	0	0	0	0	2	650	1	300	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: COLORADO (08)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ADAMS COUNTY (001), CO										
MSA 19740										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	1	74	0	0	1	500	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	74	0	0	1	500	0	0	0	0
EAGLE COUNTY (037), CO										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	700	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	700	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	74	0	0	2	1,200	0	0	0	0
STATE TOTAL	1	74	0	0	2	1,200	0	0	0	0

Loans by County

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Small Business Loans - Originations

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Institution: FineMark National Bank & Trust

State: CONNECTICUT (09)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
FAIRFIELD COUNTY (001), CT										
MSA 14860										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	1	297	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	297	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	297	0	0	0	0
STATE TOTAL	0	0	0	0	1	297	0	0	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BROWARD COUNTY (011), FL										
MSA 22744										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	1	18	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	18	0	0	0	0	0	0	0	0
COLLIER COUNTY (021), FL										
MSA 34940										
Inside AA 0002										
Low Income	0	0	0	0	1	450	1	450	0	0
Moderate Income	3	70	2	264	1	400	2	175	0	0
Middle Income	11	665	9	1,429	18	10,156	10	3,596	0	0
Upper Income	20	581	12	2,341	11	5,622	7	1,489	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	34	1,316	23	4,034	31	16,628	20	5,710	0	0

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Small Business Loans - Originations

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State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
GLADES COUNTY (043), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	320	1	320	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	320	1	320	0	0
LEE COUNTY (071), FL										
MSA 15980										
Inside AA 0003										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	3	158	2	274	0	0	0	0	0	0
Median Family Income 40-50%	2	52	0	0	0	0	0	0	0	0
Median Family Income 50-60%	7	620	6	1,112	7	3,875	3	920	0	0
Median Family Income 60-70%	2	144	1	148	1	300	0	0	0	0
Median Family Income 70-80%	8	488	4	536	4	2,044	4	319	0	0
Median Family Income 80-90%	11	671	6	1,012	5	3,347	7	1,957	0	0
Median Family Income 90-100%	3	76	2	425	4	2,416	4	276	0	0
Median Family Income 100-110%	9	561	4	720	5	2,976	5	611	0	0
Median Family Income 110-120%	8	272	5	816	4	1,599	5	521	0	0
Median Family Income >= 120%	67	3,483	27	4,238	44	23,495	30	6,735	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	120	6,525	57	9,281	74	40,052	58	11,339	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MIAMI-DADE COUNTY (086), FL										
MSA 33124										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	1	772	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	1	40	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	40	0	0	1	772	0	0	0	0
MONROE COUNTY (087), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	1	140	1	288	1	140	0	0
Upper Income	2	31	0	0	1	880	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	31	1	140	2	1,168	1	140	0	0

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State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PALM BEACH COUNTY (099), FL										
MSA 48424										
Inside AA 0005										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	1	13	0	0	1	270	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	15	1	180	2	1,325	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	28	1	180	3	1,595	0	0	0	0

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State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PINELLAS COUNTY (103), FL										
MSA 45300										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	1	275	1	275	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	65	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	65	0	0	1	275	1	275	0	0

Loans by County

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Small Business Loans - Originations

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Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
VOLUSIA COUNTY (127), FL										
MSA 19660										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	1	100	0	0	0	0	1	100	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	0	0	1	100	0	0
TOTAL INSIDE AA IN STATE	156	7,869	81	13,495	108	58,275	78	17,049	0	0
TOTAL OUTSIDE AA IN STATE	10	399	1	140	5	2,535	6	893	0	0
STATE TOTAL	166	8,268	82	13,635	113	60,810	84	17,942	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ILLINOIS (17)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
COOK COUNTY (031), IL										
MSA 16984										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	78	0	0	1	293	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	78	0	0	1	293	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ILLINOIS (17)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
DUPAGE COUNTY (043), IL										
MSA 16984										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	1	372	1	372	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	372	1	372	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ILLINOIS (17)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
WILL COUNTY (197), IL										
MSA 16984										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	1	185	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	185	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	78	1	185	2	665	1	372	0	0
STATE TOTAL	1	78	1	185	2	665	1	372	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: MICHIGAN (26)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MACOMB COUNTY (099), MI										
MSA 47664										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	1	425	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	425	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: MICHIGAN (26)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
OAKLAND COUNTY (125), MI										
MSA 47664										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	21	0	0	1	579	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	21	0	0	1	579	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	21	0	0	2	1,004	0	0	0	0
STATE TOTAL	1	21	0	0	2	1,004	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEVADA (32)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CLARK COUNTY (003), NV										
MSA 29820										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	1	675	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	2	875	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	3	1,550	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	3	1,550	0	0	0	0
STATE TOTAL	0	0	0	0	3	1,550	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEW YORK (36)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ERIE COUNTY (029), NY										
MSA 15380										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	2	2,000	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	2	2,000	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	2	2,000	0	0	0	0
STATE TOTAL	0	0	0	0	2	2,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NORTH CAROLINA (37)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
IREDELL COUNTY (097), NC										
MSA 16740										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	1,000	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	0	0	0	0
LINCOLN COUNTY (109), NC										
MSA 16740										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	1	33	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	33	0	0	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	33	0	0	1	1,000	0	0	0	0
STATE TOTAL	1	33	0	0	1	1,000	0	0	0	0

Loans by County

Small Business Loans - Originations

Institution: FineMark National Bank & Trust

Respondent ID: 0000024719

Agency: OCC - 1

State: NORTH DAKOTA (38)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CASS COUNTY (017), ND										
MSA 22020										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	50	0	0	0	0	1	50	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	50	0	0	0	0	1	50	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	50	0	0	0	0	1	50	0	0
STATE TOTAL	1	50	0	0	0	0	1	50	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: OHIO (39)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MADISON COUNTY (097), OH										
MSA 18140										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	524	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	524	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	524	0	0	0	0
STATE TOTAL	0	0	0	0	1	524	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: PENNSYLVANIA (42)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
DELAWARE COUNTY (045), PA										
MSA 37964										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	650	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	650	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	1	650	0	0	0	0
STATE TOTAL	0	0	0	0	1	650	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: SOUTH CAROLINA (45)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BERKELEY COUNTY (015), SC										
MSA 16700										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	1	53	0	0	0	0	1	53	0	0
Upper Income	2	107	1	150	1	531	1	50	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	3	160	1	150	1	531	2	103	0	0
CHARLESTON COUNTY (019), SC										
MSA 16700										
Inside AA 0001										
Low Income	1	10	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	1	80	0	0	0	0	1	80	0	0
Upper Income	2	42	0	0	1	875	1	875	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	4	132	0	0	1	875	2	955	0	0
DORCHESTER COUNTY (035), SC										
MSA 16700										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	1	258	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	258	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: SOUTH CAROLINA (45)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
GEORGETOWN COUNTY (043), SC										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	1	179	0	0	1	179	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	179	0	0	1	179	0	0
GREENVILLE COUNTY (045), SC										
MSA 24860										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	50	0	0	0	0	1	50	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	50	0	0	0	0	1	50	0	0
TOTAL INSIDE AA IN STATE	7	292	1	150	2	1,406	4	1,058	0	0
TOTAL OUTSIDE AA IN STATE	1	50	1	179	1	258	2	229	0	0
STATE TOTAL	8	342	2	329	3	1,664	6	1,287	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
DALLAS COUNTY (113), TX										
MSA 19124										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	1	1,000	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	1,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HARRIS COUNTY (201), TX										
MSA 26420										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	50	0	0	0	0	1	50	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	50	0	0	0	0	1	50	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	4	72	0	0	1	1,000	1	50	0	0
STATE TOTAL	4	72	0	0	1	1,000	1	50	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: VIRGINIA (51)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CHARLOTTESVILLE CITY (540), VA										
MSA 16820										
Outside Assessment Area										
Low Income	1	19	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	19	0	0	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	19	0	0	0	0	0	0	0	0
STATE TOTAL	1	19	0	0	0	0	0	0	0	0
TOTAL ACROSS ALL STATES										
TOTAL INSIDE AA	185	8,804	82	13,645	113	61,036	87	18,533	0	0
TOTAL OUTSIDE AA	25	995	3	504	25	13,624	12	1,894	0	0
TOTAL INSIDE & OUTSIDE	210	9,799	85	14,149	138	74,660	99	20,427	0	0

2021 Institution Disclosure Statement - Table 3
Assessment Area/Non-Assessment Area Activity
Small Business Loans
Institution: FineMark National Bank & Trust

Respondent ID: 0000024719
Agency: OCC - 1

ASSESSMENT AREA LOANS	Originations		Originations to Businesses with <= \$1 million revenue		Purchases	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
SC - BERKELEY COUNTY (015) - MSA 16700	5	841	2	103	0	0
SC - CHARLESTON COUNTY (019) - MSA 16700	5	1,007	2	955	0	0
FL - COLLIER COUNTY (021) - MSA 34940	88	21,978	20	5,710	0	0
FL - LEE COUNTY (071) - MSA 15980	251	55,858	58	11,339	0	0
AZ - MARICOPA COUNTY (013) - MSA 38060	25	1,998	5	426	0	0
FL - PALM BEACH COUNTY (099) - MSA 48424	6	1,803	0	0	0	0

2021 Institution Disclosure Statement - Table 5
Community Development/Consortium-Third Party Activity
Institution: FineMark National Bank & Trust

PAGE: 1 OF 1

Respondent ID: 0000024719
Agency: OCC - 1

Memo Item: Loans by Affiliates

	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
Community Development Loans				
Originated	23	38,270	0	0
Purchased	0	0	0	0
Total	23	38,270	0	0
Consortium/Third Party Loans (optional)				
Originated	0	0		
Purchased	0	0		
Total	0	0		

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

ASSESSMENT AREA - 0001

BERKELEY COUNTY (015), SC

MSA: 16700

Moderate Income

0201.01* 0201.02* 0202.01* 0202.02* 0204.01* 0207.12* 0207.17* 0207.24* 0207.25* 0208.06* 0208.11*
0209.01* 0209.03* 0210.00*

Middle Income

0203.01* 0203.02* 0204.05* 0205.03* 0205.04* 0205.05* 0205.06 0207.07* 0207.10* 0207.11* 0207.13*
0207.14* 0207.15* 0207.16* 0207.18* 0207.19* 0207.20* 0207.23* 0208.04* 0208.07* 0208.08* 0208.09*
0208.10* 0209.04*

Upper Income

0204.03 0204.04* 0206.00* 0207.21* 0207.22* 0208.12*

Income Not Known

9801.00*

CHARLESTON COUNTY (019), SC

MSA: 16700

Low Income

0009.00* 0010.00 0031.04* 0031.05* 0031.10* 0033.00* 0034.00* 0037.00* 0038.00* 0040.00* 0044.00*
0053.00* 0054.00* 0055.00*

Moderate Income

0015.00* 0024.00* 0026.05* 0026.12* 0027.01* 0027.02* 0031.06* 0031.07* 0031.08* 0031.09* 0031.11*
0031.13* 0031.15* 0043.00* 0050.00*

Middle Income

0006.00* 0019.02* 0020.02* 0020.03* 0020.06* 0021.01* 0021.03* 0022.00* 0023.00* 0025.02* 0026.04*
0026.11* 0026.14* 0028.02 0029.00* 0031.14* 0032.00* 0035.00* 0036.00* 0039.00* 0046.12* 0047.02*
0056.00*

Upper Income

0001.00* 0002.00* 0005.00 0007.00* 0016.00* 0019.01* 0020.04* 0020.05* 0020.07* 0021.04* 0021.05*
0026.06* 0026.13* 0028.01* 0030.00* 0046.06* 0046.07* 0046.08 0046.09* 0046.10* 0046.11* 0046.13*

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0046.14* 0047.01* 0048.00* 0049.01* 0049.02* 0051.00* 0052.00* 0057.00* 0058.00*

Income Not Known

0004.00* 0011.00* 9901.00*

ASSESSMENT AREA - 0002

COLLIER COUNTY (021), FL

MSA: 34940

Low Income

0007.00* 0106.01 0112.04* 0112.05* 0113.01* 0113.02*

Moderate Income

0104.10* 0104.11* 0104.19 0104.20* 0105.05* 0105.07* 0105.08* 0106.04 0106.05* 0107.01* 0107.02*

0108.02 0108.03* 0111.03* 0114.00

Middle Income

0002.00 0101.05 0101.07 0101.08* 0101.09 0101.10 0102.11* 0103.00 0104.01 0104.05 0104.08

0104.12* 0104.13* 0104.14 0104.15 0105.06 0105.09* 0105.10* 0106.02* 0106.06* 0108.01* 0109.03*

0110.01* 0111.02* 0111.05* 0111.06*

Upper Income

0001.01* 0001.02 0003.01 0003.02* 0004.01* 0004.02* 0005.00* 0006.00 0101.02 0101.06* 0102.05

0102.08 0102.09* 0102.10 0102.12 0102.13 0102.15 0104.16 0104.17 0104.18 0109.02* 0109.04*

0109.05* 0110.02* 0112.01 0112.02*

Income Not Known

9900.00*

ASSESSMENT AREA - 0003

LEE COUNTY (071), FL

MSA: 15980

Median Family Income 30-40%

0005.02 0007.00

Median Family Income 40-50%

0011.01* 0015.02 0203.00* 0401.22* 0403.11*

Median Family Income 50-60%

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0003.01* 0003.02* 0005.03* 0005.04 0006.00 0011.02 0014.01 0403.14*

Median Family Income 60-70%

0004.01* 0013.00* 0102.03* 0206.00* 0208.00 0401.09* 0401.21 0403.02* 0403.03* 0403.08* 0403.10*

Median Family Income 70-80%

0004.02* 0012.01 0019.10* 0103.02* 0103.07* 0108.02 0205.01* 0205.02* 0302.04* 0401.15 0401.24*
0401.26* 0401.27* 0402.05* 0402.08* 0402.10* 0403.01* 0403.04 0403.05* 0403.09* 0502.05 0503.12
0504.00

Median Family Income 80-90%

0017.01 0019.06 0019.08 0102.01* 0102.04* 0103.05 0103.06* 0104.04 0104.12* 0105.02 0106.01
0201.02* 0202.01* 0403.13* 0505.00 0601.01* 0701.02*

Median Family Income 90-100%

0016.02 0017.07 0019.13* 0101.02* 0101.03* 0103.04 0104.05 0108.01* 0201.01* 0302.03* 0401.25*
0402.03* 0501.03* 0501.04* 0502.03* 0502.08* 0701.01* 0702.00* 0801.00

Median Family Income 100-110%

0016.01 0104.11* 0105.01* 0106.02 0207.00* 0302.02* 0401.23 0402.07* 0402.09* 0403.12* 0502.09
0503.08 0506.01 0602.01* 0803.00

Median Family Income 110-120%

0018.01 0019.12 0019.14 0103.03 0104.07 0104.09* 0104.10* 0303.00 0502.06

Median Family Income >= 120%

0008.00 0009.00 0010.00* 0012.02 0014.02 0015.01 0017.03 0017.05 0017.06 0018.02 0019.03*
0019.07 0019.11 0019.15 0101.04* 0101.05* 0104.06 0107.01 0107.02 0108.03 0202.02 0204.00*
0301.00 0302.01 0401.08* 0401.10* 0401.11* 0401.12 0401.13 0401.14 0401.16 0401.17 0401.18*
0401.19 0401.20* 0402.06* 0501.05 0501.06 0502.04* 0502.07* 0503.05 0503.06 0503.07 0503.10
0503.11 0503.13 0503.14 0506.02 0601.02* 0602.02* 0602.03* 0603.00* 0802.02* 0802.03* 0802.04*
0901.00*

Median Family Income Not Known

9800.00* 9900.00*

ASSESSMENT AREA - 0004

MARICOPA COUNTY (013), AZ

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

MSA: 38060

Median Family Income 10-20%

1173.00*

Median Family Income 20-30%

1055.03* 1092.00* 1100.02* 1132.01* 1133.00* 1139.00* 1142.00* 1143.02* 1144.02* 1149.00* 1158.01*

3191.01*

Median Family Income 30-40%

0926.00* 0929.00* 0931.04* 0931.05* 1036.15* 1045.01* 1045.02* 1055.02* 1067.01* 1068.01* 1071.02*

1072.01* 1090.01* 1094.00* 1101.00* 1121.00* 1125.07* 1126.01* 1126.02* 1127.00* 1132.02* 1135.02*

1136.02* 1137.00* 1140.00* 1143.01* 1144.01* 1145.00* 1147.03* 1161.00* 3192.01*

Median Family Income 40-50%

0612.00* 0614.02* 0719.12* 0820.08* 0923.11* 0928.01* 0930.01* 0932.00* 1033.04* 1033.05* 1033.06*

1055.01* 1056.02* 1060.01* 1060.03* 1071.01* 1086.01* 1089.02* 1090.02* 1090.03* 1091.02* 1093.00*

1096.02* 1096.04* 1097.01* 1097.02* 1098.01* 1099.00* 1112.01* 1112.02* 1115.01* 1115.02* 1116.02*

1122.01* 1123.02* 1125.04* 1125.05* 1125.08* 1125.09* 1125.12* 1129.00* 1132.03* 1135.01* 1152.00*

1153.00* 1155.00* 1157.00* 1158.02* 1159.00* 1169.00* 3191.03* 3191.04* 3192.02* 4213.02* 4214.00*

4219.02* 4220.01* 4221.06* 6191.00* 7233.05* 9410.00*

Median Family Income 50-60%

0608.01* 0609.02* 0609.03* 0614.01* 0719.13* 0820.10* 0822.09* 0830.00* 0927.15* 0927.17* 0927.18*

0928.02* 0930.02* 0931.01* 1047.01* 1047.02* 1056.01* 1059.00* 1060.02* 1070.00* 1072.02* 1073.00*

1091.01* 1096.01* 1096.03* 1100.01* 1107.01* 1109.02* 1114.01* 1114.02* 1116.01* 1123.01* 1124.02*

1125.02* 1125.03* 1136.01* 1138.01* 1146.00* 1148.00* 1164.00* 1172.00* 2175.01* 2182.00* 3200.02*

4201.13* 4204.01* 4210.01* 4211.02* 4215.01* 4215.02* 4216.02* 4217.02* 4220.02* 4221.03* 4221.04*

4221.07* 4226.28* 5228.00* 6147.00* 6188.00* 6192.00* 6194.00*

Median Family Income 60-70%

0405.31* 0715.06* 0716.00* 0717.02* 0718.02* 0719.10* 0719.15* 0820.07* 0820.09* 0820.28* 0822.05*

0822.08* 0923.12* 0924.01* 0927.16* 0931.06* 1039.00* 1042.05* 1043.02* 1044.01* 1046.00* 1086.02*

1089.01* 1095.00* 1097.03* 1097.04* 1097.05* 1109.01* 1112.03* 1122.02* 1124.01* 1125.13* 1154.00*

1156.00* 1162.02* 1162.05* 1165.00* 1168.00* 3193.00* 3197.06* 3198.00* 4202.02* 4202.14* 4205.01*

4207.07* 4207.08* 4207.10* 4209.01* 4210.02* 4213.03* 4213.04* 4216.01* 4217.01* 4218.01* 4221.02*

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

4221.05* 4222.03* 4226.30* 5229.03* 5229.04* 5231.02* 6185.00* 8138.00* 9412.00* 9413.00*

Median Family Income 70-80%

0405.02* 0405.27* 0506.03* 0506.07* 0506.09* 0507.02* 0609.04* 0610.22* 0611.00* 0613.00* 0715.03*
 0715.04* 0715.05* 0715.16* 0718.01* 0719.14* 0820.02* 0820.18* 0822.10* 0923.07* 0925.00* 0927.09*
 0927.12* 1032.10* 1033.02* 1036.09* 1040.00* 1052.00* 1057.02* 1058.00* 1065.01* 1067.02* 1068.02*
 1074.00* 1088.02* 1098.02* 1107.02* 1108.01* 1117.00* 1162.03* 1163.00* 1166.02* 1167.02* 1170.00*
 1171.00* 2168.30* 2172.01 2172.04* 2176.00 3184.00* 3185.01* 3188.00* 3189.00* 3194.03* 3197.05*
 3200.07* 4201.15* 4201.16* 4202.06* 4207.09* 4209.02* 4211.01* 4212.02* 4218.02* 4223.01* 4224.01*
 4226.10* 4226.24* 4226.25* 4226.26* 4226.34* 4226.38* 5230.02* 6154.00* 6184.00* 6187.00* 6193.00*
 7233.04* 8120.00*

Median Family Income 80-90%

0405.06* 0405.14* 0405.17* 0506.04* 0507.01* 0608.02* 0609.01* 0610.24* 0610.28* 0610.29* 0610.40*
 0610.41* 0719.06* 0719.11* 0820.27* 0822.04* 0822.06* 0923.05* 0923.06* 0923.08* 0924.02* 0927.05*
 0927.19* 0927.23* 1033.03* 1036.04* 1041.00* 1042.06* 1042.19* 1042.21* 1042.24* 1043.01* 1044.02*
 1057.01* 1069.00* 1085.02* 1112.04* 1125.10* 1160.00* 1166.05* 1166.06* 1166.07* 1166.08* 1167.17*
 1167.32* 2172.03* 2183.00* 3197.03* 4201.14* 4202.16* 4208.00* 4219.01* 4222.21* 4223.04* 4224.02*
 4225.03* 4226.07* 4226.18* 4226.27* 4226.32* 4226.33* 5229.01* 5231.04* 6146.00* 6148.00* 6153.00*
 6156.00* 6165.00* 6168.00* 6175.00* 6186.00* 6189.00* 6196.00* 6197.00* 8174.00*

Median Family Income 90-100%

0405.07* 0405.12* 0405.15* 0405.18* 0405.22* 0405.26* 0405.29* 0405.30* 0506.08* 0610.11* 0610.14*
 0610.26* 0610.42* 0715.11* 0719.09* 0820.22* 0822.03* 0822.07* 0927.08* 0927.13* 0927.20* 0927.24*
 1034.00* 1036.06* 1036.14* 1037.01* 1037.02* 1042.02* 1042.03* 1042.15* 1042.16* 1042.26* 1042.27*
 1076.01* 1077.00* 1104.00* 1105.01* 1105.02* 1113.00* 1125.11* 1125.14* 1162.04* 1166.04* 1167.03*
 1167.08* 1167.18* 2168.10* 2168.37* 2178.00* 2179.00 3194.01* 3195.00* 3197.04* 3200.01* 3201.00*
 4202.09* 4202.10* 4222.09* 4222.15* 4223.02* 4225.02* 4226.09* 4226.31* 4226.35* 4226.39* 4226.40*
 5230.03* 5230.06* 6144.00* 6155.00* 6166.00* 6169.00* 6174.00* 6177.00* 6182.00* 6195.00* 8137.00*
 8163.00*

Median Family Income 100-110%

0405.13* 0405.23* 0405.24* 0405.28* 0610.15* 0610.19* 0610.27* 0610.32* 0717.01* 0719.03* 0820.12*

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0820.17* 0820.23* 0820.24* 0820.25* 0820.26* 0822.11* 0923.09* 0927.10* 1035.02* 1036.08* 1036.12*
 1042.04* 1042.12* 1042.17* 1042.22* 1053.00* 1061.00* 1076.02* 1106.00* 1108.02* 1110.00* 1166.10*
 1166.12* 2168.26* 2168.53* 2171.01* 2175.02* 3199.02* 3199.08* 4201.04* 4212.01* 4222.04* 4222.18*
 4222.19* 4225.01* 4225.04* 4225.13* 4225.14* 4226.16* 4226.29* 4226.36* 5231.03* 6161.00* 6170.00*
 6190.00* 8111.00* 8112.00* 8171.00* 8175.00*

Median Family Income 110-120%

0405.16* 0405.25* 0506.10* 0506.11* 0610.09* 0610.31* 0610.33* 0610.34* 0610.38* 0715.15* 0715.17*
 0927.11* 1042.07* 1042.18* 1042.25* 1065.02* 1082.00* 1083.02* 1130.00* 1166.13* 1167.04* 1167.09*
 2168.18* 2169.02* 2170.01* 2170.02* 2180.00* 3194.04* 3196.00* 3199.05* 4201.11* 4201.12* 4202.08*
 4202.12* 4202.13* 4202.15* 4203.03* 4205.04* 4206.02* 4206.03* 4207.04* 4207.06* 4222.05* 4222.10*
 4222.13* 4222.17* 4222.22* 4226.23* 4226.41* 4226.42* 4226.44* 5230.05* 6100.00* 6101.00* 6134.00*
 6135.00* 6145.00* 6159.00* 6162.00* 6163.00* 6164.00* 6167.00* 6173.00* 6179.00* 6198.00* 8117.00*
 8140.00* 8148.00* 8158.00* 8162.00* 8169.00* 8173.00* 8176.00*

Median Family Income >= 120%

0101.01 0101.02* 0304.01* 0304.02* 0405.19* 0405.20* 0405.21* 0506.05* 0506.06* 0610.10* 0610.12*
 0610.13* 0610.16* 0610.18* 0610.20* 0610.21* 0610.23* 0610.25* 0610.30* 0610.35* 0610.36* 0610.37*
 0610.39* 0610.43* 0610.44* 0610.45* 0610.46* 0610.47* 0715.09* 0715.10* 0715.12* 0715.13* 0715.14*
 0820.16* 0820.19* 0820.20* 0820.21* 0927.21* 1032.05* 1032.06* 1032.07* 1032.08* 1032.09 1032.11
 1032.12* 1032.14* 1032.15* 1032.16* 1032.17* 1032.19* 1032.20* 1035.01 1036.05* 1036.07* 1036.11*
 1042.14* 1042.23* 1048.01* 1048.02* 1049.00* 1050.02* 1050.03* 1050.04* 1051.01* 1051.02* 1051.03*
 1054.00* 1062.00* 1063.00* 1064.00* 1066.00* 1067.03* 1075.00* 1078.00* 1079.00* 1080.00* 1081.00*
 1083.01* 1084.00* 1085.01* 1111.00 1118.00* 1119.00* 1141.00* 1166.03* 1166.09* 1166.11* 1167.07*
 1167.10* 1167.11* 1167.12* 1167.13* 1167.14* 1167.15* 1167.19* 1167.20* 1167.21* 1167.25* 1167.27*
 1167.28* 1167.29* 1167.30* 1167.31* 1167.33* 2168.06 2168.07* 2168.09* 2168.13 2168.16 2168.19*
 2168.20* 2168.21* 2168.22* 2168.29* 2168.31* 2168.32* 2168.33* 2168.34 2168.35* 2168.36* 2168.38*
 2168.39* 2168.40* 2168.41 2168.42* 2168.43* 2168.44 2168.45* 2168.46* 2168.47* 2168.48* 2168.49*
 2168.50* 2168.51* 2168.52* 2169.01* 2171.02* 2173.00* 2174.00* 2177.00* 2181.00* 3187.00* 3190.00*
 3194.02* 3199.03* 3199.04* 3199.06* 3199.07* 3199.09* 3199.10* 4201.05* 4201.07* 4201.08* 4201.09*
 4201.10* 4202.07* 4202.11* 4203.01* 4203.02* 4203.04* 4204.02* 4205.03* 4206.04* 4207.05* 4222.11*

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

4222.12* 4222.16* 4222.20* 4223.05* 4223.07* 4223.08* 4223.09* 4224.03* 4224.04* 4225.06* 4225.07*
4225.08* 4225.09* 4225.10* 4225.11* 4225.12* 4226.06* 4226.15* 4226.17* 4226.20* 4226.21* 4226.22*
4226.37* 4226.43* 4226.46* 6102.00* 6103.00* 6104.00* 6105.00* 6106.00* 6107.00* 6108.00* 6109.00*
6110.00* 6111.00* 6112.00* 6113.00* 6114.00* 6115.00* 6116.00* 6117.00* 6118.00* 6119.00* 6120.00*
6122.00* 6123.00* 6124.00* 6125.00* 6126.00* 6127.00* 6128.00* 6129.00 6130.00 6131.00* 6132.00*
6133.00* 6136.00* 6137.00* 6138.00* 6139.00* 6140.00* 6141.00* 6142.00* 6143.00* 6149.00* 6150.00
6151.00* 6152.00 6157.00* 6158.00* 6160.00* 6171.00* 6172.00* 6176.00* 6178.00* 6180.00* 6181.00*
6183.00* 6199.00* 7233.07* 7233.08* 8100.00* 8101.00* 8102.00* 8103.00* 8104.00* 8105.00* 8106.00*
8107.00* 8108.00* 8109.00* 8110.00* 8113.00* 8114.00* 8115.00* 8116.00* 8118.00* 8119.00* 8121.00*
8122.00* 8123.00* 8124.00* 8125.00* 8126.00* 8127.00* 8128.00* 8129.00* 8130.00* 8131.00* 8132.00*
8133.00* 8134.00* 8135.00* 8136.00* 8139.00* 8141.00* 8142.00* 8143.00* 8144.00* 8145.00* 8146.00*
8147.00* 8149.00* 8150.00* 8151.00* 8152.00* 8153.00* 8154.00* 8155.00* 8156.00* 8157.00* 8159.00*
8160.00* 8161.00* 8164.00* 8165.00* 8166.00* 8167.00* 8168.00* 8170.00* 8172.00*

Median Family Income Not Known

0610.17* 1131.00* 1134.00* 1138.02* 7233.03* 7233.06* 9407.00* 9411.00* 9801.00* 9804.00* 9805.00*
9806.00* 9807.00*

ASSESSMENT AREA - 0005

PALM BEACH COUNTY (099), FL

MSA: 48424

Median Family Income 30-40%

0022.00* 0023.00* 0029.00* 0031.02* 0049.03* 0051.01* 0082.01*

Median Family Income 40-50%

0014.02* 0014.03* 0014.04* 0016.00* 0019.09* 0020.06* 0024.00* 0033.00* 0040.07* 0040.09* 0044.02*
0045.00* 0047.04* 0058.10* 0078.33* 0080.02* 0082.02* 0083.01* 0083.02*

Median Family Income 50-60%

0010.04 0012.00* 0013.01* 0013.02* 0019.10* 0019.13* 0021.00* 0030.00* 0037.00* 0040.08* 0040.10*
0040.13* 0042.01* 0042.02* 0046.01* 0046.02* 0047.05* 0048.17* 0049.04* 0051.02* 0052.02* 0052.04*
0055.01* 0057.01* 0058.14* 0059.34* 0059.39* 0059.40* 0060.07* 0061.00* 0062.01* 0068.01* 0068.02*
0077.46* 0078.32* 0080.01* 0081.01*

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

Median Family Income 60-70%

0002.13* 0008.02* 0010.02* 0015.00* 0017.00* 0018.01* 0019.07* 0019.11* 0019.12* 0019.16* 0019.17*
0031.01* 0038.00* 0040.11* 0041.01* 0041.02* 0042.03* 0047.02* 0047.06* 0048.19* 0056.01* 0057.02*
0059.31* 0059.43* 0059.44* 0062.03* 0067.00* 0072.03* 0077.44* 0077.66* 0077.67* 0082.03*

Median Family Income 70-80%

0019.04* 0020.05* 0028.00* 0032.01* 0039.02* 0040.12* 0048.09* 0048.18* 0058.07* 0059.18* 0059.30*
0059.33* 0059.36* 0059.51* 0059.52* 0059.56* 0060.09* 0063.00* 0065.02* 0069.08* 0073.02* 0077.32*
0077.39* 0077.42* 0077.47*

Median Family Income 80-90%

0002.04* 0009.03* 0011.01* 0019.08* 0039.01* 0048.12* 0048.15* 0048.16* 0058.08* 0058.12* 0058.15*
0059.15* 0060.10* 0060.11* 0065.01* 0069.09* 0069.11* 0077.38*

Median Family Income 90-100%

0002.02* 0003.04* 0008.04* 0009.04* 0018.02* 0032.02* 0040.05* 0048.10* 0055.02* 0058.13* 0059.26*
0059.45* 0059.54* 0060.05* 0060.06* 0062.02* 0066.04* 0066.05* 0069.06* 0069.10* 0076.02* 0076.13*
0077.50* 0077.58* 0078.12*

Median Family Income 100-110%

0005.11* 0006.00* 0007.02* 0011.02* 0019.15* 0048.11* 0050.00* 0058.16* 0058.17* 0059.21* 0059.22*
0059.23* 0059.35* 0059.53* 0060.12* 0069.07* 0072.01* 0076.15* 0077.40* 0078.09* 0078.13* 0078.17*
0078.36*

Median Family Income 110-120%

0001.02* 0002.05* 0002.06* 0002.09* 0008.03* 0009.02* 0009.05* 0048.13* 0054.05* 0058.11* 0059.38*
0059.47* 0059.55* 0072.02* 0075.01* 0076.12* 0077.33* 0077.36* 0077.41* 0077.56* 0077.63* 0078.08*
0078.21* 0078.23* 0079.08* 0079.12*

Median Family Income >= 120%

0001.01* 0002.08* 0002.10* 0002.11* 0002.14* 0002.15* 0003.01* 0003.03* 0004.05* 0004.06* 0004.07*
0004.08* 0004.10* 0005.05* 0005.07* 0005.09* 0007.03* 0010.03* 0019.14* 0026.00* 0027.00 0034.00*
0035.07* 0035.09 0035.11* 0036.00* 0043.00* 0044.01* 0049.02* 0053.00* 0054.07* 0054.09* 0054.11*
0056.02* 0059.03* 0059.16* 0059.17* 0059.37* 0059.42* 0059.46* 0059.49* 0059.50* 0060.08* 0064.01*
0064.02* 0066.02* 0066.03* 0069.12* 0070.02* 0070.05* 0070.06* 0070.07* 0070.08* 0070.09* 0070.10*
0070.11* 0073.01* 0074.07* 0074.10* 0074.12* 0074.14* 0074.16* 0074.18* 0074.20* 0075.04* 0075.05*

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0076.03* 0076.04* 0076.05 0076.07* 0076.10* 0076.14* 0076.16* 0076.17* 0076.18* 0077.05* 0077.10*
0077.13* 0077.16* 0077.21* 0077.23* 0077.24* 0077.25* 0077.30* 0077.31* 0077.34* 0077.35* 0077.43*
0077.48* 0077.49* 0077.51* 0077.52* 0077.53* 0077.54* 0077.57* 0077.59* 0077.60* 0077.62* 0077.64*
0077.65* 0078.05* 0078.14* 0078.18* 0078.20* 0078.22* 0078.28* 0078.30* 0078.31* 0078.34* 0078.35*
0078.37* 0078.38* 0078.39* 0079.09* 0079.10*

Median Family Income Not Known

0035.04* 0052.03* 0071.00* 0081.02* 9800.00* 9801.00* 9802.00* 9804.00* 9805.00* 9900.00* 9901.00*

OUTSIDE ASSESSMENT AREA

APACHE COUNTY (001), AZ

MSA: NA

Middle Income

9705.02

LOS ANGELES COUNTY (037), CA

MSA: 31084

Median Family Income >= 120%

1112.06

ORANGE COUNTY (059), CA

MSA: 11244

Median Family Income >= 120%

0630.04

ADAMS COUNTY (001), CO

MSA: 19740

Middle Income

0093.25

EAGLE COUNTY (037), CO

MSA: NA

Upper Income

0002.00

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

FAIRFIELD COUNTY (001), CT

MSA: 14860

Median Family Income 100-110%

2571.00

BROWARD COUNTY (011), FL

MSA: 22744

Median Family Income 40-50%

0506.02

DESOTO COUNTY (027), FL

MSA: NA

Moderate Income

0103.01

DUVAL COUNTY (031), FL

MSA: 27260

Median Family Income >= 120%

0144.10

GLADES COUNTY (043), FL

MSA: NA

Middle Income

0002.00

MIAMI-DADE COUNTY (086), FL

MSA: 33124

Median Family Income 50-60%

0020.04

Median Family Income 70-80%

0001.34

MONROE COUNTY (087), FL

MSA: NA

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

Middle Income

9711.00 9724.00

Upper Income

9705.00 9707.00 9716.00

ORANGE COUNTY (095), FL

MSA: 36740

Median Family Income 110-120%

0171.03

PINELLAS COUNTY (103), FL

MSA: 45300

Median Family Income 70-80%

0219.00

Median Family Income >= 120%

0244.11

VOLUSIA COUNTY (127), FL

MSA: 19660

Median Family Income 110-120%

0828.02

FULTON COUNTY (121), GA

MSA: 12060

Median Family Income >= 120%

0005.00

HALL COUNTY (139), GA

MSA: 23580

Upper Income

0016.03

COOK COUNTY (031), IL

MSA: 16984

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

Median Family Income >= 120%

2414.00 8067.00

DUPAGE COUNTY (043), IL

MSA: 16984

Median Family Income 50-60%

8407.04

WILL COUNTY (197), IL

MSA: 16984

Median Family Income >= 120%

8835.14

MIDDLESEX COUNTY (017), MA

MSA: 15764

Median Family Income >= 120%

3566.01

MACOMB COUNTY (099), MI

MSA: 47664

Median Family Income 80-90%

2155.00

OAKLAND COUNTY (125), MI

MSA: 47664

Median Family Income >= 120%

1505.00 1509.00

CLARK COUNTY (003), NV

MSA: 29820

Median Family Income 100-110%

0051.05

Median Family Income >= 120%

0032.42

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

ERIE COUNTY (029), NY

MSA: 15380

Median Family Income 90-100%

0091.07

IREDELL COUNTY (097), NC

MSA: 16740

Upper Income

0612.04

LINCOLN COUNTY (109), NC

MSA: 16740

Middle Income

0710.01

CASS COUNTY (017), ND

MSA: 22020

Upper Income

0405.00

MADISON COUNTY (097), OH

MSA: 18140

Middle Income

0406.00

OKLAHOMA COUNTY (109), OK

MSA: 36420

Median Family Income >= 120%

1082.13

DELAWARE COUNTY (045), PA

MSA: 37964

Median Family Income >= 120%

4097.01

2021 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

DORCHESTER COUNTY (035), SC

MSA: 16700

Moderate Income

0108.18

GEORGETOWN COUNTY (043), SC

MSA: NA

Upper Income

9203.02

GREENVILLE COUNTY (045), SC

MSA: 24860

Upper Income

0001.00

COLLIN COUNTY (085), TX

MSA: 19124

Median Family Income >= 120%

0314.07

DALLAS COUNTY (113), TX

MSA: 19124

Median Family Income 50-60%

0136.15

HARRIS COUNTY (201), TX

MSA: 26420

Median Family Income >= 120%

4315.01

CHARLOTTESVILLE CITY (540), VA

MSA: 16820

Low Income

0004.02

2021 Institution Disclosure Statement - Table E-1

Error Status Information

Respondent ID: 0000024719

Institution: FineMark National Bank & Trust

Agency: OCC - 1

Record Identifier: ¹¹	Total Composite Records on File	Total Composite Records Without Errors	Total Validity¹⁰ Errors	Percentage of Validity Errors
Transmittal Sheet	1	1	0	0.00%
Small Business Loans	184	184	0	0.00%
Small Farm Loans	0	0	0	0.00%
Community Development Loans	1	1	0	0.00%
Consortium/Third Party Loans (Optional)	1	1	0	0.00%
Assessment Area	6	6	0	0.00%
Total	193	193	0	0.00%

Footnote:

10. A validity edit helps to verify the accuracy of the data reported. An institution's CRA submission that passes all validity edits does not ensure 100% accurate data. True accuracy is determined during the examination process.

11. A record represents one row of data reported to the Federal Reserve Board. This does not in any way represent the number of loans originated or purchased by the institution.