

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ARIZONA (04)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MARICOPA COUNTY (013), AZ										
MSA 38060										
Inside AA 0001										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	2	123	0	0	2	1,420	1	75	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	4	139	0	0	1	400	2	415	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	1	36	0	0	0	0	0	0	0	0
Median Family Income 100-110%	1	9	0	0	0	0	0	0	0	0
Median Family Income 110-120%	2	46	0	0	0	0	0	0	0	0
Median Family Income >= 120%	59	1,986	6	943	7	3,283	6	974	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	69	2,339	6	943	10	5,103	9	1,464	0	0
TOTAL INSIDE AA IN STATE	69	2,339	6	943	10	5,103	9	1,464	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
STATE TOTAL	69	2,339	6	943	10	5,103	9	1,464	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ORANGE COUNTY (059), CA										
MSA 11244										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	1	250	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	2	110	0	0	1	350	1	350	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	110	1	250	1	350	1	350	0	0
SANTA CRUZ COUNTY (087), CA										
MSA 42100										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	21	0	0	0	0	1	21	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	21	0	0	0	0	1	21	0	0

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State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
VENTURA COUNTY (111), CA										
MSA 37100										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	1	500	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	500	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	3	131	1	250	2	850	2	371	0	0
STATE TOTAL	3	131	1	250	2	850	2	371	0	0

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Small Business Loans - Originations

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State: COLORADO (08)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ADAMS COUNTY (001), CO										
MSA 19740										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	1	57	0	0	1	320	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	57	0	0	1	320	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	57	0	0	1	320	0	0	0	0
STATE TOTAL	1	57	0	0	1	320	0	0	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: CONNECTICUT (09)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
FAIRFIELD COUNTY (001), CT										
MSA 14860										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	1	235	1	894	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	235	1	894	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	1	235	1	894	0	0	0	0
STATE TOTAL	0	0	1	235	1	894	0	0	0	0

Loans by County

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Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
BROWARD COUNTY (011), FL										
MSA 22744										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	75	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	75	0	0	0	0	0	0	0	0
CHARLOTTE COUNTY (015), FL										
MSA 39460										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	1	53	0	0	0	0	1	53	0	0
Middle Income	0	0	1	106	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	53	1	106	0	0	1	53	0	0

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	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
COLLIER COUNTY (021), FL										
MSA 34940										
Inside AA 0001										
Low Income	1	33	0	0	1	618	1	33	0	0
Moderate Income	3	113	2	319	1	781	1	215	0	0
Middle Income	22	972	9	1,672	16	7,569	8	1,975	0	0
Upper Income	63	1,767	15	2,834	16	9,178	21	4,874	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	89	2,885	26	4,825	34	18,146	31	7,097	0	0
DESOTO COUNTY (027), FL										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	2	67	0	0	0	0	2	67	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	67	0	0	0	0	2	67	0	0

Loans by County

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Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LEE COUNTY (071), FL										
MSA 15980										
Inside AA 0001										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	3	162	3	548	1	765	2	83	0	0
Median Family Income 40-50%	2	81	0	0	1	284	0	0	0	0
Median Family Income 50-60%	18	1,004	8	1,519	12	5,082	2	155	0	0
Median Family Income 60-70%	1	89	1	129	0	0	0	0	0	0
Median Family Income 70-80%	16	831	5	903	4	1,962	6	854	0	0
Median Family Income 80-90%	21	1,036	2	333	11	5,741	10	1,524	0	0
Median Family Income 90-100%	5	201	5	845	3	1,616	4	395	0	0
Median Family Income 100-110%	22	1,001	9	1,431	13	7,746	12	1,974	0	0
Median Family Income 110-120%	13	296	2	310	5	2,147	4	67	0	0
Median Family Income >= 120%	108	4,284	38	6,382	55	26,650	50	7,818	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	209	8,985	73	12,400	105	51,993	90	12,870	0	0
MANATEE COUNTY (081), FL										
MSA 35840										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	50	0	0	0	0	1	50	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	50	0	0	0	0	1	50	0	0

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State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MARTIN COUNTY (085), FL										
MSA 38940										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	39	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	39	0	0	0	0	0	0	0	0
MIAMI-DADE COUNTY (086), FL										
MSA 33124										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	1	840	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	840	0	0	0	0

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State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ORANGE COUNTY (095), FL										
MSA 36740										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	1	252	1	252	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	21	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	21	0	0	1	252	1	252	0	0

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	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PALM BEACH COUNTY (099), FL										
MSA 48424										
Inside AA 0001										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	1	80	0	0	0	0	0	0	0	0
Median Family Income 40-50%	1	81	0	0	0	0	0	0	0	0
Median Family Income 50-60%	1	13	0	0	1	267	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	1	127	0	0	0	0	0	0
Median Family Income 100-110%	0	0	1	112	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	8	236	5	988	4	2,294	3	1,731	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	11	410	7	1,227	5	2,561	3	1,731	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PINELLAS COUNTY (103), FL										
MSA 45300										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	52	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	52	0	0	0	0	0	0	0	0
ST. JOHNS COUNTY (109), FL										
MSA 27260										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	11	0	0	0	0	1	11	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	11	0	0	0	0	1	11	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
SARASOTA COUNTY (115), FL										
MSA 35840										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	1	179	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	179	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	309	12,280	106	18,452	144	72,700	124	21,698	0	0
TOTAL OUTSIDE AA IN STATE	9	368	2	285	2	1,092	6	433	0	0
STATE TOTAL	318	12,648	108	18,737	146	73,792	130	22,131	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: GEORGIA (13)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
COBB COUNTY (067), GA										
MSA 12060										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	1	350	1	350	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	350	1	350	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: GEORGIA (13)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
FULTON COUNTY (121), GA										
MSA 12060										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	16	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	16	0	0	0	0	0	0	0	0
HALL COUNTY (139), GA										
MSA 23580										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	20	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	20	0	0	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	2	36	0	0	1	350	1	350	0	0
STATE TOTAL	2	36	0	0	1	350	1	350	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: ILLINOIS (17)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
WILL COUNTY (197), IL										
MSA 16984										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	1	173	0	0	1	173	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	173	0	0	1	173	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	1	173	0	0	1	173	0	0
STATE TOTAL	0	0	1	173	0	0	1	173	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: MINNESOTA (27)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HENNEPIN COUNTY (053), MN										
MSA 33460										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	1	42	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	21	0	0	1	708	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	63	0	0	1	708	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	2	63	0	0	1	708	0	0	0	0
STATE TOTAL	2	63	0	0	1	708	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEVADA (32)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
CLARK COUNTY (003), NV										
MSA 29820										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	1	21	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	2	1,267	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	12	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	33	0	0	2	1,267	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	2	33	0	0	2	1,267	0	0	0	0
STATE TOTAL	2	33	0	0	2	1,267	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEW YORK (36)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ERIE COUNTY (029), NY										
MSA 15380										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	2	2,000	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	2	2,000	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NEW YORK (36)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
NEW YORK COUNTY (061), NY										
MSA 35614										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	450	1	450	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	450	1	450	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	3	2,450	1	450	0	0
STATE TOTAL	0	0	0	0	3	2,450	1	450	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: NORTH CAROLINA (37)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
WAKE COUNTY (183), NC										
MSA 39580										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	21	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	21	0	0	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	6	183	0	0	2	649	1	39	0	0
STATE TOTAL	6	183	0	0	2	649	1	39	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: OHIO (39)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
FRANKLIN COUNTY (049), OH										
MSA 18140										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	1	537	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	537	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: OHIO (39)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HAMILTON COUNTY (061), OH										
MSA 17140										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	1	400	1	400	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	400	1	400	0	0
SANDUSKY COUNTY (143), OH										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	525	1	525	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	525	1	525	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	3	1,462	2	925	0	0
STATE TOTAL	0	0	0	0	3	1,462	2	925	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: OKLAHOMA (40)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
OKLAHOMA COUNTY (109), OK										
MSA 36420										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	21	0	0	0	0	1	21	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	21	0	0	0	0	1	21	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	21	0	0	0	0	1	21	0	0
STATE TOTAL	1	21	0	0	0	0	1	21	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: SOUTH CAROLINA (45)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
GEORGETOWN COUNTY (043), SC										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	758	1	758	0	0
Upper Income	0	0	1	228	0	0	1	228	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	228	1	758	2	986	0	0
GREENVILLE COUNTY (045), SC										
MSA 24860										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	9	0	0	0	0	1	9	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	9	0	0	0	0	1	9	0	0
MARLBORO COUNTY (069), SC										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	2	1,197	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	2	1,197	0	0	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: SOUTH CAROLINA (45)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
RICHLAND COUNTY (079), SC										
MSA 17900										
Outside Assessment Area										
Low Income	1	66	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	66	0	0	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	14	482	4	541	2	904	7	1,110	0	0
TOTAL OUTSIDE AA IN STATE	3	108	1	228	3	1,955	3	995	0	0
STATE TOTAL	17	590	5	769	5	2,859	10	2,105	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
COLLIN COUNTY (085), TX										
MSA 19124										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	3	22	0	0	0	0	3	22	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	3	22	0	0	0	0	3	22	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: TEXAS (48)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HARRIS COUNTY (201), TX										
MSA 26420										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	50	0	0	0	0	1	50	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	50	0	0	0	0	1	50	0	0
TAYLOR COUNTY (441), TX										
MSA 10180										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	662	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	662	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	4	72	0	0	1	662	4	72	0	0
STATE TOTAL	4	72	0	0	1	662	4	72	0	0

Loans by County

Respondent ID: 0000024719

Small Business Loans - Originations

Agency: OCC - 1

Institution: FineMark National Bank & Trust

State: WASHINGTON (53)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
PIERCE COUNTY (053), WA										
MSA 45104										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	0	0	0	0	1	290	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	290	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	21	0	0	1	290	0	0	0	0
STATE TOTAL	1	21	0	0	1	290	0	0	0	0
TOTAL ACROSS ALL STATES										
TOTAL INSIDE AA	392	15,101	116	19,936	156	78,707	140	24,272	0	0
TOTAL OUTSIDE AA	43	1,413	6	1,171	23	12,949	22	3,829	0	0
TOTAL INSIDE & OUTSIDE	435	16,514	122	21,107	179	91,656	162	28,101	0	0

2020 Institution Disclosure Statement - Table 3
Assessment Area/Non-Assessment Area Activity
Small Business Loans
Institution: FineMark National Bank & Trust

Respondent ID: 0000024719
Agency: OCC - 1

ASSESSMENT AREA LOANS	Originations		Originations to Businesses with <= \$1 million revenue		Purchases	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
AZ - MARICOPA COUNTY (013) - MSA 38060	85	8,385	9	1,464	0	0
FL - COLLIER COUNTY (021) - MSA 34940	149	25,856	31	7,097	0	0
FL - LEE COUNTY (071) - MSA 15980	387	73,378	90	12,870	0	0
FL - PALM BEACH COUNTY (099) - MSA 48424	23	4,198	3	1,731	0	0
SC - BERKELEY COUNTY (015) - MSA 16700	9	1,346	4	821	0	0
SC - CHARLESTON COUNTY (019) - MSA 16700	11	581	3	289	0	0

2020 Institution Disclosure Statement - Table 5
Community Development/Consortium-Third Party Activity
Institution: FineMark National Bank & Trust

PAGE: 1 OF 1

Respondent ID: 0000024719
Agency: OCC - 1

Memo Item: Loans by Affiliates

	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
Community Development Loans				
Originated	24	42,396	0	0
Purchased	0	0	0	0
Total	24	42,396	0	0
Consortium/Third Party Loans (optional)				
Originated	0	0		
Purchased	0	0		
Total	0	0		

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

ASSESSMENT AREA - 0001

MARICOPA COUNTY (013), AZ

MSA: 38060

Median Family Income 10-20%

1173.00*

Median Family Income 20-30%

1055.03* 1092.00* 1100.02* 1132.01* 1133.00* 1139.00* 1142.00* 1143.02* 1144.02* 1149.00* 1158.01*

3191.01*

Median Family Income 30-40%

0926.00* 0929.00* 0931.04* 0931.05* 1036.15* 1045.01* 1045.02* 1055.02* 1067.01* 1068.01* 1071.02*

1072.01* 1090.01* 1094.00* 1101.00* 1121.00* 1125.07* 1126.01* 1126.02* 1127.00* 1132.02* 1135.02*

1136.02* 1137.00* 1140.00* 1143.01* 1144.01* 1145.00* 1147.03* 1161.00* 3192.01*

Median Family Income 40-50%

0612.00* 0614.02* 0719.12* 0820.08* 0923.11* 0928.01* 0930.01* 0932.00* 1033.04* 1033.05* 1033.06*

1055.01* 1056.02* 1060.01* 1060.03* 1071.01* 1086.01* 1089.02* 1090.02* 1090.03* 1091.02* 1093.00*

1096.02* 1096.04* 1097.01* 1097.02* 1098.01* 1099.00* 1112.01* 1112.02* 1115.01* 1115.02* 1116.02*

1122.01* 1123.02* 1125.04* 1125.05* 1125.08* 1125.09* 1125.12* 1129.00* 1132.03* 1135.01* 1152.00*

1153.00* 1155.00* 1157.00* 1158.02* 1159.00* 1169.00* 3191.03* 3191.04* 3192.02* 4213.02* 4214.00*

4219.02* 4220.01* 4221.06* 6191.00* 7233.05* 9410.00*

Median Family Income 50-60%

0608.01* 0609.02* 0609.03* 0614.01* 0719.13* 0820.10* 0822.09* 0830.00* 0927.15* 0927.17* 0927.18*

0928.02* 0930.02* 0931.01* 1047.01* 1047.02* 1056.01* 1059.00* 1060.02* 1070.00* 1072.02* 1073.00*

1091.01* 1096.01* 1096.03* 1100.01* 1107.01* 1109.02* 1114.01* 1114.02* 1116.01* 1123.01* 1124.02*

1125.02* 1125.03* 1136.01* 1138.01* 1146.00* 1148.00* 1164.00* 1172.00* 2175.01* 2182.00 3200.02*

4201.13* 4204.01* 4210.01* 4211.02* 4215.01* 4215.02* 4216.02* 4217.02* 4220.02* 4221.03* 4221.04*

4221.07* 4226.28* 5228.00* 6147.00 6188.00* 6192.00* 6194.00*

Median Family Income 60-70%

0405.31* 0715.06* 0716.00* 0717.02* 0718.02* 0719.10* 0719.15* 0820.07* 0820.09* 0820.28* 0822.05*

0822.08* 0923.12* 0924.01* 0927.16* 0931.06* 1039.00* 1042.05* 1043.02* 1044.01* 1046.00* 1086.02*

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

1089.01* 1095.00* 1097.03* 1097.04* 1097.05* 1109.01* 1112.03* 1122.02* 1124.01* 1125.13* 1154.00*
 1156.00* 1162.02* 1162.05* 1165.00* 1168.00* 3193.00* 3197.06* 3198.00* 4202.02* 4202.14* 4205.01*
 4207.07* 4207.08* 4207.10* 4209.01* 4210.02* 4213.03* 4213.04* 4216.01* 4217.01* 4218.01* 4221.02*
 4221.05* 4222.03* 4226.30* 5229.03* 5229.04* 5231.02* 6185.00* 8138.00* 9412.00* 9413.00*

Median Family Income 70-80%

0405.02* 0405.27* 0506.03* 0506.07* 0506.09* 0507.02* 0609.04* 0610.22* 0611.00* 0613.00* 0715.03*
 0715.04* 0715.05* 0715.16* 0718.01* 0719.14* 0820.02* 0820.18* 0822.10* 0923.07* 0925.00* 0927.09*
 0927.12* 1032.10* 1033.02* 1036.09* 1040.00* 1052.00* 1057.02* 1058.00* 1065.01* 1067.02* 1068.02*
 1074.00* 1088.02* 1098.02* 1107.02* 1108.01* 1117.00* 1162.03* 1163.00* 1166.02* 1167.02 1170.00*
 1171.00* 2168.30* 2172.01 2172.04* 2176.00 3184.00* 3185.01* 3188.00* 3189.00* 3194.03* 3197.05*
 3200.07* 4201.15* 4201.16* 4202.06* 4207.09* 4209.02* 4211.01* 4212.02* 4218.02* 4223.01* 4224.01*
 4226.10* 4226.24* 4226.25* 4226.26* 4226.34* 4226.38* 5230.02* 6154.00* 6184.00* 6187.00* 6193.00*
 7233.04* 8120.00*

Median Family Income 80-90%

0405.06* 0405.14* 0405.17* 0506.04* 0507.01* 0608.02* 0609.01* 0610.24* 0610.28* 0610.29* 0610.40*
 0610.41* 0719.06* 0719.11* 0820.27* 0822.04* 0822.06* 0923.05* 0923.06* 0923.08* 0924.02* 0927.05*
 0927.19* 0927.23* 1033.03* 1036.04* 1041.00* 1042.06* 1042.19* 1042.21* 1042.24* 1043.01* 1044.02*
 1057.01* 1069.00* 1085.02* 1112.04* 1125.10* 1160.00* 1166.05* 1166.06* 1166.07* 1166.08* 1167.17*
 1167.32* 2172.03* 2183.00* 3197.03* 4201.14* 4202.16* 4208.00* 4219.01* 4222.21* 4223.04* 4224.02*
 4225.03* 4226.07* 4226.18* 4226.27* 4226.32* 4226.33* 5229.01* 5231.04* 6146.00* 6148.00* 6153.00*
 6156.00* 6165.00* 6168.00* 6175.00* 6186.00* 6189.00* 6196.00* 6197.00* 8174.00*

Median Family Income 90-100%

0405.07* 0405.12* 0405.15* 0405.18* 0405.22* 0405.26* 0405.29* 0405.30* 0506.08* 0610.11* 0610.14*
 0610.26* 0610.42* 0715.11* 0719.09* 0820.22* 0822.03* 0822.07* 0927.08 0927.13* 0927.20* 0927.24*
 1034.00* 1036.06* 1036.14* 1037.01* 1037.02* 1042.02* 1042.03* 1042.15* 1042.16* 1042.26* 1042.27*
 1076.01* 1077.00* 1104.00* 1105.01* 1105.02* 1113.00* 1125.11* 1125.14* 1162.04* 1166.04* 1167.03*
 1167.08* 1167.18* 2168.10* 2168.37* 2178.00* 2179.00* 3194.01* 3195.00* 3197.04* 3200.01* 3201.00*
 4202.09* 4202.10* 4222.09* 4222.15* 4223.02* 4225.02* 4226.09* 4226.31* 4226.35* 4226.39* 4226.40*
 5230.03* 5230.06* 6144.00* 6155.00* 6166.00* 6169.00* 6174.00* 6177.00* 6182.00* 6195.00* 8137.00*

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

* denotes no loans made in specified tracts

Agency: OCC - 1

Institution: FineMark National Bank & Trust

8163.00*

Median Family Income 100-110%

0405.13* 0405.23* 0405.24* 0405.28* 0610.15* 0610.19* 0610.27* 0610.32* 0717.01* 0719.03* 0820.12*
0820.17* 0820.23* 0820.24* 0820.25* 0820.26* 0822.11* 0923.09* 0927.10* 1035.02* 1036.08* 1036.12*
1042.04* 1042.12* 1042.17* 1042.22* 1053.00* 1061.00* 1076.02* 1106.00* 1108.02* 1110.00* 1166.10*
1166.12* 2168.26 2168.53* 2171.01* 2175.02* 3199.02* 3199.08* 4201.04* 4212.01* 4222.04* 4222.18*
4222.19* 4225.01* 4225.04* 4225.13* 4225.14* 4226.16* 4226.29* 4226.36* 5231.03* 6161.00* 6170.00*
6190.00* 8111.00* 8112.00* 8171.00* 8175.00*

Median Family Income 110-120%

0405.16* 0405.25* 0506.10* 0506.11* 0610.09* 0610.31* 0610.33* 0610.34* 0610.38* 0715.15* 0715.17*
0927.11* 1042.07* 1042.18* 1042.25* 1065.02* 1082.00* 1083.02* 1130.00* 1166.13* 1167.04* 1167.09*
2168.18* 2169.02* 2170.01 2170.02* 2180.00* 3194.04* 3196.00* 3199.05* 4201.11* 4201.12* 4202.08*
4202.12* 4202.13* 4202.15* 4203.03* 4205.04* 4206.02* 4206.03* 4207.04* 4207.06* 4222.05* 4222.10*
4222.13* 4222.17* 4222.22* 4226.23* 4226.41* 4226.42* 4226.44* 5230.05* 6100.00* 6101.00* 6134.00*
6135.00* 6145.00* 6159.00* 6162.00* 6163.00* 6164.00* 6167.00* 6173.00* 6179.00* 6198.00* 8117.00*
8140.00* 8148.00* 8158.00* 8162.00* 8169.00* 8173.00* 8176.00*

Median Family Income >= 120%

0101.01 0101.02* 0304.01* 0304.02* 0405.19* 0405.20* 0405.21* 0506.05* 0506.06* 0610.10* 0610.12*
0610.13* 0610.16* 0610.18* 0610.20* 0610.21* 0610.23* 0610.25* 0610.30* 0610.35* 0610.36 0610.37*
0610.39* 0610.43* 0610.44* 0610.45* 0610.46* 0610.47* 0715.09* 0715.10* 0715.12* 0715.13* 0715.14*
0820.16* 0820.19* 0820.20* 0820.21* 0927.21* 1032.05* 1032.06 1032.07* 1032.08* 1032.09 1032.11
1032.12* 1032.14* 1032.15 1032.16* 1032.17* 1032.19* 1032.20* 1035.01* 1036.05* 1036.07* 1036.11*
1042.14* 1042.23* 1048.01* 1048.02* 1049.00* 1050.02* 1050.03* 1050.04 1051.01* 1051.02* 1051.03*
1054.00* 1062.00* 1063.00* 1064.00* 1066.00* 1067.03* 1075.00* 1078.00 1079.00* 1080.00* 1081.00
1083.01 1084.00 1085.01* 1111.00 1118.00* 1119.00* 1141.00* 1166.03* 1166.09* 1166.11* 1167.07*
1167.10* 1167.11* 1167.12* 1167.13* 1167.14* 1167.15* 1167.19 1167.20* 1167.21* 1167.25* 1167.27*
1167.28* 1167.29* 1167.30* 1167.31* 1167.33* 2168.06 2168.07 2168.09* 2168.13 2168.16 2168.19*
2168.20* 2168.21* 2168.22 2168.29 2168.31* 2168.32* 2168.33* 2168.34 2168.35* 2168.36* 2168.38*
2168.39 2168.40* 2168.41 2168.42 2168.43 2168.44 2168.45* 2168.46* 2168.47 2168.48* 2168.49*

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

2168.50	2168.51	2168.52*	2169.01	2171.02*	2173.00*	2174.00	2177.00*	2181.00*	3187.00*	3190.00*
3194.02*	3199.03*	3199.04*	3199.06*	3199.07*	3199.09*	3199.10*	4201.05*	4201.07*	4201.08*	4201.09*
4201.10*	4202.07*	4202.11*	4203.01*	4203.02*	4203.04*	4204.02*	4205.03*	4206.04*	4207.05	4222.11*
4222.12*	4222.16*	4222.20*	4223.05*	4223.07*	4223.08*	4223.09*	4224.03*	4224.04*	4225.06*	4225.07*
4225.08*	4225.09*	4225.10*	4225.11*	4225.12*	4226.06*	4226.15*	4226.17*	4226.20*	4226.21*	4226.22*
4226.37*	4226.43*	4226.46*	6102.00*	6103.00*	6104.00*	6105.00*	6106.00*	6107.00*	6108.00*	6109.00*
6110.00*	6111.00*	6112.00*	6113.00*	6114.00*	6115.00*	6116.00*	6117.00*	6118.00*	6119.00*	6120.00*
6122.00*	6123.00*	6124.00*	6125.00*	6126.00*	6127.00*	6128.00*	6129.00	6130.00	6131.00*	6132.00*
6133.00	6136.00*	6137.00*	6138.00*	6139.00*	6140.00*	6141.00*	6142.00*	6143.00*	6149.00	6150.00
6151.00*	6152.00	6157.00*	6158.00*	6160.00*	6171.00*	6172.00*	6176.00*	6178.00*	6180.00*	6181.00*
6183.00*	6199.00	7233.07*	7233.08*	8100.00*	8101.00*	8102.00*	8103.00*	8104.00*	8105.00*	8106.00*
8107.00*	8108.00*	8109.00*	8110.00*	8113.00*	8114.00*	8115.00*	8116.00*	8118.00*	8119.00*	8121.00*
8122.00*	8123.00*	8124.00*	8125.00*	8126.00*	8127.00*	8128.00*	8129.00*	8130.00*	8131.00*	8132.00*
8133.00*	8134.00*	8135.00*	8136.00*	8139.00*	8141.00*	8142.00*	8143.00*	8144.00*	8145.00*	8146.00*
8147.00*	8149.00*	8150.00*	8151.00*	8152.00*	8153.00*	8154.00*	8155.00*	8156.00*	8157.00*	8159.00*
8160.00*	8161.00*	8164.00*	8165.00*	8166.00*	8167.00*	8168.00*	8170.00*	8172.00*		

Median Family Income Not Known

0610.17*	1131.00*	1134.00*	1138.02*	7233.03*	7233.06*	9407.00*	9411.00*	9801.00*	9804.00*	9805.00*
9806.00*	9807.00*									

COLLIER COUNTY (021), FL

MSA: 34940

Low Income

0007.00	0106.01	0112.04*	0112.05*	0113.01*	0113.02*					
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Moderate Income

0104.10*	0104.11	0104.19	0104.20*	0105.05*	0105.07*	0105.08*	0106.04	0106.05*	0107.01*	0107.02
0108.02	0108.03*	0111.03*	0114.00*							

Middle Income

0002.00	0101.05	0101.07	0101.08*	0101.09	0101.10	0102.11*	0103.00	0104.01	0104.05	0104.08*
0104.12*	0104.13	0104.14*	0104.15	0105.06	0105.09	0105.10*	0106.02*	0106.06	0108.01*	0109.03*

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0110.01* 0111.02 0111.05* 0111.06*

Upper Income

0001.01 0001.02 0003.01 0003.02* 0004.01* 0004.02 0005.00 0006.00 0101.02 0101.06 0102.05
0102.08 0102.09 0102.10 0102.12 0102.13 0102.15 0104.16 0104.17 0104.18 0109.02* 0109.04*
0109.05 0110.02* 0112.01 0112.02

Income Not Known

9900.00*

LEE COUNTY (071), FL

MSA: 15980

Median Family Income 30-40%

0005.02 0007.00

Median Family Income 40-50%

0011.01* 0015.02 0203.00* 0401.22* 0403.11*

Median Family Income 50-60%

0003.01* 0003.02* 0005.03* 0005.04 0006.00 0011.02 0014.01 0403.14*

Median Family Income 60-70%

0004.01* 0013.00* 0102.03* 0206.00* 0208.00 0401.09* 0401.21 0403.02* 0403.03* 0403.08* 0403.10*

Median Family Income 70-80%

0004.02* 0012.01 0019.10* 0103.02* 0103.07* 0108.02 0205.01* 0205.02* 0302.04* 0401.15 0401.24*
0401.26* 0401.27* 0402.05* 0402.08* 0402.10* 0403.01* 0403.04 0403.05* 0403.09* 0502.05 0503.12
0504.00

Median Family Income 80-90%

0017.01 0019.06 0019.08 0102.01* 0102.04 0103.05 0103.06* 0104.04 0104.12* 0105.02* 0106.01
0201.02* 0202.01 0403.13* 0505.00 0601.01* 0701.02

Median Family Income 90-100%

0016.02 0017.07 0019.13* 0101.02* 0101.03* 0103.04 0104.05 0108.01* 0201.01* 0302.03* 0401.25*
0402.03* 0501.03 0501.04* 0502.03* 0502.08 0701.01* 0702.00* 0801.00

Median Family Income 100-110%

0016.01 0104.11* 0105.01* 0106.02 0207.00* 0302.02 0401.23 0402.07* 0402.09* 0403.12* 0502.09

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0503.08 0506.01 0602.01* 0803.00

Median Family Income 110-120%

0018.01 0019.12 0019.14 0103.03 0104.07 0104.09* 0104.10* 0303.00* 0502.06

Median Family Income >= 120%

0008.00 0009.00 0010.00 0012.02 0014.02 0015.01 0017.03 0017.05 0017.06 0018.02 0019.03
0019.07 0019.11 0019.15 0101.04* 0101.05* 0104.06 0107.01 0107.02 0108.03* 0202.02 0204.00*
0301.00 0302.01 0401.08* 0401.10* 0401.11 0401.12 0401.13 0401.14 0401.16 0401.17 0401.18*
0401.19* 0401.20* 0402.06* 0501.05 0501.06* 0502.04 0502.07* 0503.05 0503.06 0503.07 0503.10
0503.11 0503.13 0503.14 0506.02 0601.02 0602.02* 0602.03* 0603.00* 0802.02* 0802.03* 0802.04
0901.00*

Median Family Income Not Known

9800.00* 9900.00*

PALM BEACH COUNTY (099), FL

MSA: 48424

Median Family Income 30-40%

0022.00* 0023.00 0029.00* 0031.02* 0049.03* 0051.01* 0082.01*

Median Family Income 40-50%

0014.02* 0014.03* 0014.04* 0016.00* 0019.09* 0020.06 0024.00* 0033.00* 0040.07* 0040.09* 0044.02*
0045.00* 0047.04* 0058.10* 0078.33* 0080.02* 0082.02* 0083.01* 0083.02*

Median Family Income 50-60%

0010.04 0012.00* 0013.01* 0013.02* 0019.10* 0019.13* 0021.00* 0030.00* 0037.00* 0040.08* 0040.10*
0040.13* 0042.01* 0042.02* 0046.01* 0046.02* 0047.05* 0048.17* 0049.04* 0051.02* 0052.02* 0052.04*
0055.01* 0057.01* 0058.14* 0059.34* 0059.39* 0059.40* 0060.07* 0061.00* 0062.01* 0068.01* 0068.02*
0077.46* 0078.32* 0080.01* 0081.01*

Median Family Income 60-70%

0002.13* 0008.02* 0010.02* 0015.00* 0017.00* 0018.01* 0019.07* 0019.11* 0019.12* 0019.16* 0019.17*
0031.01* 0038.00* 0040.11* 0041.01* 0041.02* 0042.03* 0047.02* 0047.06* 0048.19* 0056.01* 0057.02*
0059.31* 0059.43* 0059.44* 0062.03* 0067.00* 0072.03* 0077.44* 0077.66* 0077.67* 0082.03*

Median Family Income 70-80%

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

* denotes no loans made in specified tracts

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0019.04* 0020.05* 0028.00* 0032.01* 0039.02* 0040.12* 0048.09* 0048.18* 0058.07* 0059.18* 0059.30*
0059.33* 0059.36* 0059.51* 0059.52* 0059.56* 0060.09* 0063.00* 0065.02* 0069.08* 0073.02* 0077.32*
0077.39* 0077.42* 0077.47*

Median Family Income 80-90%

0002.04* 0009.03* 0011.01* 0019.08* 0039.01* 0048.12* 0048.15* 0048.16* 0058.08* 0058.12* 0058.15*
0059.15* 0060.10* 0060.11* 0065.01* 0069.09* 0069.11* 0077.38*

Median Family Income 90-100%

0002.02* 0003.04 0008.04* 0009.04* 0018.02* 0032.02* 0040.05* 0048.10* 0055.02* 0058.13* 0059.26*
0059.45* 0059.54* 0060.05* 0060.06* 0062.02* 0066.04* 0066.05* 0069.06* 0069.10* 0076.02* 0076.13*
0077.50* 0077.58* 0078.12*

Median Family Income 100-110%

0005.11* 0006.00 0007.02* 0011.02* 0019.15* 0048.11* 0050.00* 0058.16* 0058.17* 0059.21* 0059.22*
0059.23* 0059.35* 0059.53* 0060.12* 0069.07* 0072.01* 0076.15* 0077.40* 0078.09* 0078.13* 0078.17*
0078.36*

Median Family Income 110-120%

0001.02* 0002.05* 0002.06* 0002.09* 0008.03* 0009.02* 0009.05* 0048.13* 0054.05* 0058.11* 0059.38*
0059.47* 0059.55* 0072.02* 0075.01* 0076.12* 0077.33* 0077.36* 0077.41* 0077.56* 0077.63* 0078.08*
0078.21* 0078.23* 0079.08* 0079.12*

Median Family Income >= 120%

0001.01* 0002.08* 0002.10* 0002.11 0002.14* 0002.15 0003.01* 0003.03* 0004.05* 0004.06* 0004.07*
0004.08* 0004.10* 0005.05* 0005.07* 0005.09* 0007.03 0010.03 0019.14* 0026.00* 0027.00 0034.00
0035.07 0035.09 0035.11* 0036.00* 0043.00* 0044.01* 0049.02* 0053.00* 0054.07* 0054.09* 0054.11*
0056.02* 0059.03* 0059.16* 0059.17* 0059.37* 0059.42* 0059.46* 0059.49* 0059.50* 0060.08* 0064.01*
0064.02* 0066.02* 0066.03* 0069.12* 0070.02 0070.05* 0070.06* 0070.07* 0070.08* 0070.09* 0070.10*
0070.11* 0073.01* 0074.07* 0074.10* 0074.12* 0074.14* 0074.16* 0074.18* 0074.20* 0075.04* 0075.05*
0076.03* 0076.04* 0076.05 0076.07* 0076.10* 0076.14* 0076.16* 0076.17* 0076.18* 0077.05* 0077.10*
0077.13* 0077.16* 0077.21* 0077.23* 0077.24* 0077.25* 0077.30* 0077.31* 0077.34* 0077.35* 0077.43*
0077.48* 0077.49* 0077.51* 0077.52* 0077.53* 0077.54* 0077.57* 0077.59* 0077.60* 0077.62* 0077.64*
0077.65* 0078.05* 0078.14* 0078.18* 0078.20* 0078.22* 0078.28* 0078.30* 0078.31* 0078.34 0078.35*

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0078.37* 0078.38* 0078.39* 0079.09* 0079.10*

Median Family Income Not Known

0035.04* 0052.03* 0071.00* 0081.02* 9800.00* 9801.00* 9802.00* 9804.00* 9805.00* 9900.00* 9901.00*

BERKELEY COUNTY (015), SC

MSA: 16700

Moderate Income

0201.01* 0201.02* 0202.01* 0202.02* 0204.01* 0207.12* 0207.17* 0207.24* 0207.25* 0208.06* 0208.11*

0209.01* 0209.03* 0210.00*

Middle Income

0203.01* 0203.02* 0204.05* 0205.03* 0205.04* 0205.05* 0205.06* 0207.07* 0207.10* 0207.11* 0207.13*

0207.14* 0207.15* 0207.16* 0207.18* 0207.19* 0207.20* 0207.23* 0208.04* 0208.07* 0208.08* 0208.09*

0208.10* 0209.04*

Upper Income

0204.03 0204.04* 0206.00* 0207.21* 0207.22* 0208.12*

Income Not Known

9801.00*

CHARLESTON COUNTY (019), SC

MSA: 16700

Low Income

0009.00* 0010.00 0031.04* 0031.05* 0031.10* 0033.00* 0034.00* 0037.00* 0038.00* 0040.00* 0044.00*

0053.00* 0054.00* 0055.00*

Moderate Income

0015.00* 0024.00* 0026.05* 0026.12* 0027.01* 0027.02* 0031.06* 0031.07* 0031.08* 0031.09* 0031.11*

0031.13 0031.15* 0043.00* 0050.00*

Middle Income

0006.00* 0019.02* 0020.02* 0020.03* 0020.06* 0021.01* 0021.03* 0022.00* 0023.00* 0025.02* 0026.04*

0026.11* 0026.14* 0028.02* 0029.00* 0031.14* 0032.00* 0035.00* 0036.00* 0039.00* 0046.12 0047.02

0056.00*

Upper Income

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

0001.00* 0002.00* 0005.00* 0007.00* 0016.00* 0019.01* 0020.04* 0020.05* 0020.07* 0021.04* 0021.05*
0026.06* 0026.13 0028.01* 0030.00* 0046.06* 0046.07 0046.08 0046.09* 0046.10* 0046.11* 0046.13*
0046.14* 0047.01* 0048.00* 0049.01* 0049.02 0051.00 0052.00 0057.00* 0058.00*

Income Not Known

0004.00* 0011.00* 9901.00*

OUTSIDE ASSESSMENT AREA

ORANGE COUNTY (059), CA

MSA: 11244

Median Family Income 80-90%

0631.01

Median Family Income >= 120%

0320.46 0630.04 0630.08

SANTA CRUZ COUNTY (087), CA

MSA: 42100

Upper Income

1222.03

VENTURA COUNTY (111), CA

MSA: 37100

Median Family Income 80-90%

0028.00

ADAMS COUNTY (001), CO

MSA: 19740

Middle Income

0093.25

Median Family Income 60-70%

0201.00

Median Family Income >= 120%

0101.00

BROWARD COUNTY (011), FL

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

MSA: 22744

Median Family Income >= 120%

0425.00

CHARLOTTE COUNTY (015), FL

MSA: 39460

Moderate Income

0101.00

Middle Income

0209.00

DESOTO COUNTY (027), FL

MSA: NA

Moderate Income

0103.01

MANATEE COUNTY (081), FL

MSA: 35840

Upper Income

0008.10

MARTIN COUNTY (085), FL

MSA: 38940

Upper Income

0017.00

MIAMI-DADE COUNTY (086), FL

MSA: 33124

Median Family Income 50-60%

0020.04

ORANGE COUNTY (095), FL

MSA: 36740

Median Family Income 80-90%

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

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Agency: OCC - 1

Institution: FineMark National Bank & Trust

0148.04

Median Family Income >= 120%

0168.02

PINELLAS COUNTY (103), FL

MSA: 45300

Median Family Income >= 120%

0244.11

ST. JOHNS COUNTY (109), FL

MSA: 27260

Upper Income

0207.05

SARASOTA COUNTY (115), FL

MSA: 35840

Moderate Income

0001.02

COBB COUNTY (067), GA

MSA: 12060

Median Family Income 90-100%

0302.27

FULTON COUNTY (121), GA

MSA: 12060

Median Family Income >= 120%

0115.06

HALL COUNTY (139), GA

MSA: 23580

Upper Income

0016.03

WILL COUNTY (197), IL

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

*** denotes no loans made in specified tracts**

Agency: OCC - 1

Institution: FineMark National Bank & Trust

MSA: 16984

Median Family Income 70-80%

8831.00

SALINE COUNTY (169), KS

MSA: NA

Upper Income

0010.00

ESSEX COUNTY (009), MA

MSA: 15764

Median Family Income 100-110%

2683.00

MIDDLESEX COUNTY (017), MA

MSA: 15764

Median Family Income >= 120%

3566.01

OAKLAND COUNTY (125), MI

MSA: 47664

Median Family Income >= 120%

1282.00

HENNEPIN COUNTY (053), MN

MSA: 33460

Median Family Income 60-70%

1069.00

Median Family Income >= 120%

0259.03 0275.01

CLARK COUNTY (003), NV

MSA: 29820

Median Family Income 80-90%

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

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Agency: OCC - 1

Institution: FineMark National Bank & Trust

0058.54

Median Family Income 90-100%

0051.01

Median Family Income >= 120%

0032.23

ERIE COUNTY (029), NY

MSA: 15380

Median Family Income 90-100%

0091.07

NEW YORK COUNTY (061), NY

MSA: 35614

Median Family Income >= 120%

0067.00

GUILFORD COUNTY (081), NC

MSA: 24660

Median Family Income >= 120%

0159.02

IREDELL COUNTY (097), NC

MSA: 16740

Upper Income

0614.06

JACKSON COUNTY (099), NC

MSA: NA

Upper Income

9509.00

LINCOLN COUNTY (109), NC

MSA: 16740

Upper Income

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

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Agency: OCC - 1

Institution: FineMark National Bank & Trust

0712.01

RICHMOND COUNTY (153), NC

MSA: NA

Moderate Income

9702.00

WAKE COUNTY (183), NC

MSA: 39580

Median Family Income >= 120%

0540.13

FRANKLIN COUNTY (049), OH

MSA: 18140

Median Family Income 50-60%

0025.10

HAMILTON COUNTY (061), OH

MSA: 17140

Median Family Income 80-90%

0261.02

SANDUSKY COUNTY (143), OH

MSA: NA

Middle Income

9608.00

OKLAHOMA COUNTY (109), OK

MSA: 36420

Median Family Income >= 120%

1082.13

DARLINGTON COUNTY (031), SC

MSA: 22500

Moderate Income

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

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Agency: OCC - 1

Institution: FineMark National Bank & Trust

0114.00

GEORGETOWN COUNTY (043), SC

MSA: NA

Middle Income

9202.01

Upper Income

9203.02

GREENVILLE COUNTY (045), SC

MSA: 24860

Upper Income

0026.09

MARLBORO COUNTY (069), SC

MSA: NA

Middle Income

9603.01

RICHLAND COUNTY (079), SC

MSA: 17900

Low Income

0031.00

DAVIDSON COUNTY (037), TN

MSA: 34980

Median Family Income >= 120%

0188.03

COLLIN COUNTY (085), TX

MSA: 19124

Median Family Income >= 120%

0314.07

HARRIS COUNTY (201), TX

2020 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

Respondent ID: 0000024719

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Agency: OCC - 1

Institution: FineMark National Bank & Trust

MSA: 26420

Median Family Income >= 120%

4315.01

TAYLOR COUNTY (441), TX

MSA: 10180

Middle Income

0109.00

CHARLOTTESVILLE CITY (540), VA

MSA: 16820

Low Income

0004.02

Upper Income

0007.00

KING COUNTY (033), WA

MSA: 42644

Median Family Income >= 120%

0201.00

PIERCE COUNTY (053), WA

MSA: 45104

Median Family Income >= 120%

0721.05

2020 Institution Disclosure Statement - Table E-1

Error Status Information

Respondent ID: 0000024719

Institution: FineMark National Bank & Trust

Agency: OCC - 1

Record Identifier: ¹¹	Total Composite Records on File	Total Composite Records Without Errors	Total Validity¹⁰ Errors	Percentage of Validity Errors
Transmittal Sheet	1	1	0	0.00%
Small Business Loans	261	261	0	0.00%
Small Farm Loans	0	0	0	0.00%
Community Development Loans	1	1	0	0.00%
Consortium/Third Party Loans (Optional)	1	1	0	0.00%
Assessment Area	6	6	0	0.00%
Total	270	270	0	0.00%

Footnote:

10. A validity edit helps to verify the accuracy of the data reported. An institution's CRA submission that passes all validity edits does not ensure 100% accurate data. True accuracy is determined during the examination process.

11. A record represents one row of data reported to the Federal Reserve Board. This does not in any way represent the number of loans originated or purchased by the institution.